THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA







Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29190GJ2009PTC056265 issued by Assistant Registrar of Companies — Gujarat Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205G12009PTC056265 issued by Registrar o Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited Company under the Company was changed to "Krupalu Metals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996

#### OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

#### THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS. OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE

#### FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

#### **ISSUE PROGRAMME**

**ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 10, 2025** 

UPI mandate end time and date shall be at 5:00 on the Offer Closing Date

#### **BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY**

Krupalu Metals Limited is engaged in the manufacturing of wide range of brass and copper products. The company specializes in producing brass and copper sheets and strips, metal components, and providing various job work services. These metal components include cutting components, inserts, pipe fittings, profiles, terminals, electrical components, bus bars, and many other customized products to meet the specific requirements of its customers across different industries.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 257 OF THE PROSPECTUS, A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES. AHMEDABAD AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

#### **ALLOCATION OF THE ISSUE**

Individual Investors who applies for minimum application Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. Market Maker: 5.04% of the Total issue size: 50% of the Net Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNEF

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 23, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 83 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 83 of the Prospectus and provided below in the Advertisement.

ASBA\* Simple, Safe. \*Application Supported by Blocked Amount (ASBA) is a better Mandatory in Public Issues. UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. way of applying to Issues by simply blocking the fund in the Bank Smart way of No Cheque will be accepted Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Application!!!!! Account. For further details, check section on ASBA below (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.'

"ASBA has to be availed by all the Investors. UPI may be availed by availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 257 of the Prospectus

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable. The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The

issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled \*Issue Procedure" beginning on page no. 257 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated

November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN DP ID and the Client ID are correctly tilled in the Bid cum Application Form. The PAN. DP ID and Client ID provided in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

#### **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of
- 4. One of the Directors, Shri. Jagdish Katariya, had been arrested in connection with a matter in the past. While all necessary precautions and compliance measures are being observed, there can be no assurance that similar legal proceedings or arrests will not occur in the future. Any such event may have a material adverse impact on the Company's reputation, business operations, financial condition, and results of operations
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We derive a significant portion of our revenue from the sale of Sheets (Brass & Copper) and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition.
- The capacity expansion for the manufacturing of Brass & Copper Sheets is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns.
- The geographical concentration of our manufacturing facilities in Gujarat may restrict our operations and adversely affect our business and financial conditions.
- 9. Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
- 10. There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies and other venture or enterprises promoted by our promoter or directors.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

#### 2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group#							
Sprayking Limited	2.24	10.00	0.42	2.81	5.33	7.45%	6,195.21
Poojawestern Metaliks Limited	28.00	10.00	1.53	13.38	18.30	11.46%	5,036.58
Issuer Company							
Krupalu Metals Limited^	72.00	10.00	5.38	15.31	13.39	35.12%	4,838.61

#Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparisor

^ Based on full completed financial year ended on March 31, 2025 on Restated basis. \*Source for Peer Companies: Annual Reports and stock exchange data

(figures as on March 31, 2025) \*\*CMP as on 22/08/2025 for Peer Group and IPO price for Issuer Company.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 83 of the Prospectus). 3. Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company.

Sr No	Financial Year	Return on Net Worth (%)	Weight			
1	Year ended March 31, 2023	16.33%	1			
2	Year ended March 31, 2024	38.06%	2			
3	Year ended March 31, 2025	35.12%	3			
	Weighted Average	32.97%				
Note:						

Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

- Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.
- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable
  - a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such is suance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated paid-up share capital of the Prospectus, where such is suance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated paid-up share capital of the Prospectus, where such is suance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated paid-up share capital of the Prospectus, where such is suance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated paid-up share capital of the Prospectus, where such is suance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated paid-up share capital of the Prospectus, where the prospectus is equal to or more than 5% of the fully diluted paid-up share capital of the Prospectus is equal to or more than 5% of the fully diluted paid-up share capital of the Prospectus is equal to or more than 5% of the fully diluted paid-up share capital of the Prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the fully diluted paid-up share capital or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% of the prospectus is equal to or more than 5% ofbased on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

Other than mentioned below, there have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price /Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
15-01-2024	3,20,000	10.00	5.625	Transfer	Cash	13.33%
Weighted Average Cost of Acquisition (WACA) per Equity Share						5.625

c) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹72/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above^	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above^^	5.625	12.8 times

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a)

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#### **JAMNAGAR**



#### **ADDITIONAL INFORMATION FOR INVESTORS**

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder		Pre-Issue Shareholding as at the date of the Advertisement		ding as at *Allotment Price (₹72/-)		
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)		
Promoter							
1.	Jagdish Parsottambhai Katariya	18,09,708	45.24%	18,09,708	30.82%		
2.	Navinbhai Katariya	5,18,981	12.97%	5,18,981	8.84%		
Total	(A)	23,28,689 58.22% 23,28,689 39.66%					
Prom	oter Group						
3.	Katariya Manishbhai Parsotambhai	1,66,667	4.17%	1,66,667	2.84%		
4.	Sharda M Katariya	1,50,000	3.75%	1,50,000	2.55%		
5.	Rasilaben M Kataria	1,83,334	4.58%	1,83,334	3.12%		
6.	Poonamben Katariya	4,65,743	11.64%	4,65,743	7.93%		
7.	Rekhaben N Kataria	5,38,900	13.47%	5,38,900	9.18%		
8.	Mahesh P Kataria	1,66,667	4.17%	1,66,667	2.84%		
Total	(B)	16,71,311	41.78%	16,71,311	28.46%		
Total	(A+B)	40,00,000	100.00%	40,00,000	68.12%		

\*Based on the issue price of ₹ 72 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

#### Noles:

- 1. Promoter Group shareholders are: Katariya Manishbhai Parsotambhai, Sharda M Katariya, Rasilaben M Kataria, Poonamben Katariya, Rekhaben N Kataria and Mahesh P Kataria
- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus. - Not Applicable
- **3.** Based on the Issue price of ₹72/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 83 of the Prospectus has been updated with the above price. Please refer to the website of the LM  $\underline{\text{https://www.finshoregroup.com/downloads/ipo}} \text{ for the *Basis for Issue Price'' updated with the above price.}$ You can scan QR code for accessing the website of the LM.

EVENT DETAILS						
Bid Opening Date	September 08, 2025	Iniiation of Unblocking of Funds/refunds (T+2 Day)	September 12, 2025			
Bid Closing Date (T day)	September 10, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 12, 2025			
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 11, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	September 15, 2025			
Timplings for Submission of Application (T is issue closing data)						

Issue Closure

Bid Modification: From Issue opening date up to 5 pm on T day

#### Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 pm on T Electronic Applications (Bank ASBA through Online channels like Internet | day UPI Mandate acceptance time: T day – 5 pm Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Individual Applicants, other than Individual T day – 4 pm for QIB and NII categories Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 T day – 5 pm for Individual Applicants and other reserved categories pm on T day.

Physical Applications (Syndicate Individual Applicants, other than Individual Applicants of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to bank

before 1 pm on T day.

#### CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 141 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 292 of the Prospectus.

#### LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 400.00 lakks divided into 40.00.000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 587.20 Lakks divided into 58.72.000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 40,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Parsottambhai Katariva and

For details regarding the main objects of the company as contained in the Memorandum of Association, refer the chapter titled History and Certain Corporati matters" beaning on page no. 141 and of the Prospectus. For details, of the Share Capital and Capital Structure of the company, refer the chapter titled "Capital Structure" beginning on Page no. 59 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 237 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 241 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

#### CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required

#### MONITORING AGENCY:

Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs

10,000 equity shares of face value of Rs. 10 each allotted to Bhupeshkumar Mithubhai Boda

TRACK RECORD:

The Lead Manager associated with the Issue has handled 25 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	2	6	5	12	25
Main Board IPO	-	-	-	-	-
Total	2	6	5	12	25
Issue closed Below Issue Price on Listing Day	1	1	-	5	7
Issue closed above Issue Price on Listing Day	1	5	5	7	18

#### \*Status as on 25-08-2025

#### DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

#### IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Values	CAMEO	Pooja Gupta Company Secretary & Compliance Officer KRUPALU METALS LIMITED
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	CAMEO CORPORATE SERVICES LIMITED  "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India  Telephone: +91-44-60020700/28460390  Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753  CIN: U67120TN1998PLC041613	Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009.  Contact No: + 91 7862060996 Email ID: compliance@krupalumetals.com Website: www.krupalumetals.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non- credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.krupalumetals.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of KRUPALU METALS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI

#### **SYNDICATE MEMBER: N.A**

#### **SUB-SYNDICATE MEMBER: N.A.**

Place: Jamnagar, Gujarat

BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amoun (ASBA) for applications in public issues.

For KRUPALU METALS LIMITED

On behalf of the Board of Director

Managing Director

# તાપી જિલ્લામાં ७ સપ્ટેમ્બરે ચોજાનાર સુપર સ્ટાર આનંદી ત્રિપાઠી મેચરમાં મનડુ નથી લાગતુ રતન ફરીથી લોગ ચાહના જીપીએસસી પરીક્ષા અંગે જાહેરનામું મેળવવા આવી રહી છે પાંચ સપ્ટેમ્બરના રોજ આપણા નજીકના મલ્ટીપ્લેક્સમાં

#### પરીક્ષા કેન્દ્રોની આસપાસ ૧૦૦ મીટર વિસ્તારમાં ચાર કે તેથી વધુ વ્યક્તિઓએ ભેગા થવા તેમજ મોબાઇલ, ગેજેટ્સના ઉપયોગ કરવા પર પ્રતિબંધ

નાયબ સેકશન અધિકારી તથા નાયબ મામલતદાર વર્ગ?૩ (દિવ્યાંગ ઉમેદવારો માટેની ખાસ ભરતી) માટે તા. ૦૭/૦૯/૨૦૨૫ ના રોજ સવારે ૧૧:૦૦ થી બપોરે ૧:૦૦ વાગ્યા સુધી તાપી જિલ્લાના વિવિધ કેન્દ્રોમાં પરીક્ષા યોજાનાર છે.પરિક્ષા દરમ્યાન શાંતિપૂર્ણ વાતાવરણ જળવાઇ રહે તે માટે જિલ્લા મેજિસ્ટ્રેટશ્રી, તાપી?વ્યારા દ્વારા ભારતીય દંડ સંહિતા-૧૮૬૦ ની કલમ-૧૪૪ મુજબનો હુકમ છે. આ હુકમ પરીક્ષા કેન્દ્રની બહાર પાડવામાં આવ્યો છે.આ હુકમ અનુસાર તાપી જિલ્લાના પોલીસ અધિકારીઓ તથા ૧૦૦ મીટર વિસ્તારમાં ચાર કે અધિકારીઓ પર લાગુ પડશે ૧-૨.

અથવા અન્ય ગેજેટ્સ સાથે પરીક્ષા કેન્દ્રમાં પ્રવેશવાનો આસપાસ પ્રતિબંધ રહેશે. લાઉડ લ્ખિકર વગાડવા પર, પરિક્ષા દરમિયાન ૧૦૦ મીટરના આજુબાજુના વિસ્તારમાં રાખવા પર તેમજ અન પ્રતિબંધ ફરમાવવામાં આવ્યો સુરક્ષા માટે ફરજ પરના

**જનાદેશ પ્રતિનિધિ તાપી** તેથી વધુ વ્યક્તિઓએ એકત્ર નહીંઆ જાહેરનામું તા. ગુજરાત જાહેર સેવા આયોગ, થવા પ્રતિબંધ રહેશે.મોબાઇલ ૦૭/૦૯/૨૦૨૫ ના રોજ ગાંધીનગર GPSC દ્વારા ફોન, ઇલેક્ટ્રોનિક સાધનો સવારે ૬:૦૦ વાગ્યાથી બપોરે ૩:૦૦ વાગ્યા સુધી અમલમાં રહેશે.પરીક્ષા કેન્દ્રોજે.બી. એન્ડ પ્રતિબંધ રહેશે.પરીક્ષા કેન્દ્રની એસ.એ. સર્વજનિક હાઇસ્કુલ, અનિધકૃત વ્યારા, યુનિટ ૧-૨, શ્રી વ્યક્તિઓને ભેગા થવા એમ.પી. પટેલ સેકન્ડરી સ્કૂલ, વ્યારા, જય અંબે ઇન્ટરનેશનલ સ્કૂલ, ઇન્દુ, કે.એમ. ગાંધી પ્રાઇમરી સ્કૂલ, વ્યારા, શ્રી કે.બી. પટેલ ઝેરોક્ષ-ફેક્ક્ષ સેન્ટરો ચાલુ અંગ્રેજી માધ્યમ હાઇસ્કુલ, વ્યારા, શ્રી કે.કે. કદમ કન્યા અધિકૃત વ્યકિતના પ્રવેશ પર વિદ્યાલય, વ્યારા, શ્રી પી. એન્ડ બી. વિદ્યાલય, કપૂરા, વિદ્યાલક્ષ્મી દક્ષિણાપથ વિદ્યાલય, વ્યારા શ્રીમતી આર.પી. ચૌહાણ આર્ટ્સ એન્ડ પરીક્ષા કેન્દ્રોની આસપાસ પરીક્ષા માટે નિયુક્ત કોમર્સ કોલેજ, વ્યારા, યુનિટ

૨૫ વર્ષ પહેલા એક ફ્રિલ્મ રિલીઝ થઇ હતી અને લોકોને એટલી પસંદ આવી હતી લાંબો સમય સિનેમા ઘરોમાં ચાલી હતી . ''મૈયરમાં મનડુ નથી લાગતું ''તેની હિરોઇન એટલે આનંદી ત્રિપાઠી રતનમસ્તીખોર નટખટ અને તેની અદાઓએ ધમાલ મચાવી દીધી હતી જેમણે ૨૫ વર્ષ પછી પણ તેમની લોક ચાહના અકબંધ રહી એવી ગુજરાતની લોકલાડીલી સુપરસ્ટાર આનંદી ત્રિપાઠી આજે આપણે તેના વિશે જાણીશુંપોતાનો જન્મ ઇન્દોરમાં થયો અભ્યાસ પણ ઇન્દોરમાં કર્યો અને ફિલ્મમાં કામ કરવાની ઇચ્છા જાગી ત્યારે સૌ પ્રથમ એમને સાઉથમાં ફિલ્મ કરી હિન્દી ફિલ્મ કરી અને પછી ગુજરાતી ફિલ્મ ધમાકેદાર ગીત ધમાકેદાર સ્ટોરી સાથે ગુજરાતમાં એન્ટ્રી કરી૨૫ વર્ષ પહેલા ''મૈય૨માં મનડુ નથી લાગતુ" જેવી સુપર ડ્રપર હીટ ફિલ્મમાં જેના આઠ ગીતો આજે પણ ગુંજી રહ્યા છે તેમાં ધમાલ મચાવવાળી હિરોઇન આપણા ગુજરાતની માધુરી દીક્ષિત એટલે આપણી સુપરસ્ટાર આનંદી ત્રિપાઠી૨૫ વર્ષ પછી પણ આ ફિલ્મના ગીતોને આનંદીના અભિનયને કોઇ નથી ભૂલી શક્યું આજે પણ લોકો યાદ કરે છે એ ફિલ્મ ફરીથી મલ્ટીપ્લેક્સના પડદા ઉપર જોવા મળશેઆનંદી ત્રિપાઠી એ ઘણી લાંબી જર્નીમાં બહુ ઓછી ફિલ્મો કરી છે તેનું એક જ કારણ છે કે તેમને ગમે તેવા ગીતો અને વિષય નથી મળ્યા એટલે તેમને ઓફર હોવા છતાં તેમને એ ફિલ્મો



બહુ ઓછી કરી છે પણ મનગમતી ફિલ્મ સારા વિષય અને સારું ટેકનિશિયન સારા ડાયરેક્ટર સાથે જ કામ કર્યું છેપુરા પરિવાર સાથે જોઇ શકાય તેવી ફિલ્મો અને ક્યારે તેમને ટૂંકા વસ્ત્રો સાથે કે ટૂંકા વલગર શબ્દો સાથે આનંદી ત્રિપાઠી ક્યારેય તમને જોવા નહીં મળી હોય એક ફેમિલી સાથે જોવાલાયક સારી ફિલ્મ અને સારા ગીતો અને સારા અભિનેય સાથે ધૂમ મચાવેલી અને ગુજરાતની આજેપણ ૨૫ વર્ષ પછી યાદગાર રહી છે તેવી આપણી સુપરસ્ટાર આનંદી ત્રિપાઠી આજે પણ ફિલ્મ કરવા માટે સારા વિષય સાથેની વાર્તા તલાશ કરી રહી છેસારો વિષય અને સારી વાર્તા અને સારો ગીતો મળશે તો જરૂરથી ફિલ્મ કરશે અને ફરી એકવાર પોતાના જીવનની યાદગાર પણ જે ૨૫ વર્ષ પહેલાં કોઇના લગ્ન થયા હોય યા તો પોતાની સગાઇ થઇ હોય તો પહોલાના બાળકનો બર્થ ડે હોય ત્યારે છોડવી પડી હતીઆનંદી ત્રિપાઠી એ ગુજરાતી ફિલ્મ આ ફિલ્મ જોવાય તે યાદગારની સાથે ફરી એકવાર

રતનને અને રામ (હિતેનકુમાર)ને જોવા માટે પાંચ સપ્ટેમ્બર આપણા નજીકના સિનેમા ઘરમાં આપણે જઇશું અને જરૂરથી આ ફિલ્મ આપણે માણીશુંઆપણે પણ ઘણી વખત સાંભળતા હોઇએ છીએ રામ અને રતનની જોડી એ અમર જોડી થઇ ગઇ છે જેમ કે આપણે અહીંયા ઘણા એવા નામ છે કે જોડી અત્યારે અખંડ છે

તેવી રીતે આ ફિલ્મના ઇતિહાસના કાળમાં આપણે જોઇએ ત્યારે આ ફિલ્મની કથા પટ કથા અને સંવાદ અને ગીતો જશવંત ગાંગાણીએ લખી અને પોતાના જિંદગીનો એક સફળ ડાયરેક્ટરબની ગયાજશવંત ગાંગાણીએ અનેક ઓડિશનો કર્યા ત્યાર પછી તેમના દિમાગમાં એક એવી હિરોઇન હતી કે જે નટખટ હોય અને ધમાલ મચાવી દે તેવી એમને હિરોઇન ની શોધમાં હતા અને આનંદી ત્રિપાઠી નું ઇન્ટરવ્યૂ કર્યા પછી તેમને આરોલની ઓફર આપવામાં આવી અને આ રોલને જશવંત ગાંગાણીના દિમાગમાં જે વિચાર હતો તેનાથી ૧૦ ગણું કામ કરી અને પડદાને રોનકબદલી નાખી હતીફિલ્મ ઇન્ડસ્ટ્રીઝમાં આપશે ઘણી વખત જોતા હોય છે કે એક જ ફિલ્મ કર્યા પછી બીજી ફિલ્મ ક્યારેય એ આરટીસી ન કરી હોય છતાં પણ એ ફિલ્મ આજીવન તેને યાદ રહેતી હોય છે તેમ એક અમર કથા અને અમરગીતો જે ભી કોઇ ફિલ્મ હોય તો ''મૈયરમાં મન્ડુ નથી લાગતું'' બહુ ઓછી ફિલ્મ કરવા છતાં દિલમાં રાજ કરી રહી છે આનંદી

#### સિંહજી મહારાજ બોલાવીએ. પ્રભુ આપણા અંતરમાં છે આપણે એમને ઊંડા सत राजन्हर મહેનત કરી. તેમની હિંમત ન હારા અને પોતાની મંઝિલ

એક સફળ મનુષ્ય જિંદગીનું રહસ્ય શું છે? એક સફળ મનુષ્યની જિંદગીથી ખબર પડે છે કે તેઓ પોતાની અસફળતાથી ગભરાતા નથી પરંતુ વધારે મહેનત કરીને સફળતા પ્રાપ્ત કરવાનો પ્રયત્ન કરે છે. એક ઉદાહરણ ના રૂપમાં જેમ થોમસ એડિસને વીજળીનો બલ્બ બનાવ્યો જેના દ્વારા અંધારામાં પણ પ્રકાશ થાય છે અને દુનિયા દિવસ રાત ચાલ્યા કરે છે. બલ્બની અંદર એક ફિલામેન્ટ (બારીક તાર ) હોય છે જે વીજળીથી ગરમ થઇને પ્રકાશ આપે છે. જ્યારે થોમસ એડિસન ફિલામેન્ટ વિકસિત કરવામાં લાગેલા હતા અને જ્યારે આ ફિલામેન્ટ તૈયાર થતો ન હતો ત્યારે તેઓ તેને ઘરની બારીમાંથી નીચે ફેંકી દેતા હતા. આવી રીતે ૧૩ મહિના તેઓ લાગ્યા રહ્યા. તેમણે એટલા ફિલામેન્ટ બહાર ફેંક્યા હતા કે તે ફિલામેન્ટ નો ઢગલો બીજા માળ સુધી પહોંચવા આવ્યો હતો. પરંતુ તેઓએ ત્યારે પણ હિંમત નહોતી હારી. આખરે તેમણે ફિલામેન્ટ વિકસિત કરી જ લીધો. બહુ જ ઉદાહરણો આપણે સાંભળ્યા અને વાંચ્યા હશે કે મુસીબત સામે હોવા છતાં મનુષ્યએ

સુધી પહોંચી ગયા. ઠીક એવી જ રીતે આપણી અંદર પણ જીવનના ધ્યેય સુધી પહોંચવાની એવી જ તડપ હોવી જોઇએ. આપણા જીવનનું ધ્યેય શું છે? આપણા જીવનનો લક્ષ્ય પ્રભુ પ્રાપ્તિ છે. આજ ઉદ્દેશ્યને લઇને આપણે આ દુનિયામાં આવ્યા છીએ. એક બાળક જ્યારે દુઃખી થાય છે ત્યારે પિતા તેને દુઃખી જોઇ શકતા નથી. તે તેની મદદ કરવા પોતે જ આવી જાય છે. ઠીક એવી જ રીતે આપણી આત્મા પ્રભુનો અંશ છે તેને લેવા માટે પ્રભ્ પોતે જ પૂર્શ ગુરુના શારીરિક રૂપમાં આવે છે. કોઇ પૂર્ણ ગુરુનું મળવું, પરમાત્માનું મળવું છે કેમકે ગુરુ આપણને ''નામ'' નું અમૃત પીવડાવે છે. અને આપણા અજ્ઞાનને દૂર કરે છે. મન, માયા, ઇહ્નિર્દયો, કામ, ક્રોધ, લોભ, મોહ અને અહંકાર આપણા દુશ્મન છે. જ્યારે આપણે ગુરુ ના નામ સાથે જોડાઇએ છીએ ત્યારે આ બધા દૂર થઇ જાય છે. અને આપણને સદાયનું નું સુખ મળી જાય છે. નામથી જોડાવા માટે તે જરૂરી છે કે આપણે પિતા પરમેશ્વરને ઊંડા દિલથી દિલથી યાદ કરવાનું છે અને હિંમત હારવાની નથી ત્યારે જ આ પુકાર સાંભળવામાં આવશે. પ્રભુ પાસે પહેલા કીડીની પુકાર સંભળાય છે અને હાથીની ગર્જના પછી, ભલે ગમે એટલી મુસીબતો આપણી સામે હોય આપણા ગુરુની અસીમ કૃપાથી બધી મુઝિઋલો દૂર થઇ જાય છે. અને આપણને સંદા સદા નું સુખ મળે છે. જો આપણે આવું કરીએ છીએ તો ત્યારે આપણે એક સફળ મનુષ્યની જેમ પોતાની મંઝિલ મેળવી શકીએ છીએ. સાવન કૃપાલ રૂહાની મિશનના પ્રમુખ તથા વિશ્વવિખ્યાત આધ્યાતમિક સત્ગુરુ સંત રાજીન્દર સિંહજી મહારાજ ૨૨ , ૨૩ ઓક્ટોબર ૨૦૨૫ ના રોજ ગોધરા માં સત્સંગ પ્રવચન હેતુ પધારી રહ્યા છે. તેઓ ગોધરામાં બે દિવસ સત્સંગ કરશે. જેનું આયોજન સાવન કૃપાલ રુહાની મિશન ગોધરા શાખા દ્વારા કરવામાં આવી રહ્યું છે. સત્સંગના આ કાર્યક્રમમાં ફક્ત ગોધરા થી જ નહીં પરંતુ ભારતના વિભિન્ન રાજ્યમાંથી હજારો લોકો તદુપરાંત વિદેશોથી પણ આવેલા ભાઇ બહેન

## સરહદ ડેરી ધ્વારા લંમ્પી વાયરસની સામે સરાહનિય કામગીરી

**જનાદેશ પ્રતિનિધિ, કચ્છ**ઃ શ્રી કચ્છ જિલ્લા સહકારી દૂધ ઉત્પાદક સંઘ લી. ?સરહદ ડેરી? દ્વારા પ્રવર્તમાન પશુઓમાં ખાસ કરીને ગાય વર્ગમાં આવેલ લંમ્પી વાયરસમાં ડેરી દ્વારા પશુઓની સારવાર અને રસીકરણની કામગીરી જોરસોરમાં ચાલુ છે. જેમાં ગામે ગામ પશુઓનો કેમ્પ કરી અને કામ<sup>ં</sup>ગીરી કરવામાં આવે છેં તેમજ સાથો સાથ સરકારી પશુ ડોક્ટર સાથે તેમજ પાંજરાપોળ વગેરેમાં પણ સારવાર કરવામાં આવે છે.

હાલમાં સરહદ ડેરી દ્વારા ૭ પશુ ચિકિત્સક તેમજ ૧૩ પશુધન નિરીક્ષક દ્વારા કામગીરી કરવામાં આવે છે આ ઉપરાંત ડેરી દ્વારા પશુઓના ઘર-ગથ્થુ ઉપચાર માટે રોગપ્રતિકારક શક્તિ વધારવા માટેનું સિરપ ઉપરાંત હોમીઓપેથિક ઉપચાર માટે દવાઓ, વિટામિન વગેરે મંગાવી અને વિતરણ કરવામાં આવી તેમજ પશુપાલકોમાં જાગૃતિ માટે પણ કામગીરી કરવામાં આવે છે. તેમજ સરકારશ્રી સાથે

રહી કચ્છ જિલ્લા માં કરવામાં આવલે (લમપી સ્કીન ડીસીસ) રસી કરણ કાર્યક્રમમાં સરહદ ડેરી ની વેટરનરી ટિમ દ્વારા સંપૂર્ણ સહયોગ આપવામાં આવ્યો ઉપરાંત વિના મૂલ્યે ૫૭૦૦૦ પશુ માં સરહદ ડેરી દ્વારા રસીકરણ કરવામાં આવ્યું.આ બાબતે સરહદ ડેરીના ચેરમેન શ્રી વલમજીભાઇ હુંબલે જણાવ્યું હતું કે લંમ્પી વાયરસના કારણે પશુઓમાં આવેલ રોગચાળાના કારણે દૂધમાં થોડોક ઘટાડો આવેલ છે તેમજ લંમ્પી વાયરસના કારણે તજગ્નોંના જણાવ્યા અનુશાર કોઇ દૂધ પીવાથી કોઇ નુકશાન નથી પરંતુ ઉકાળીને પીવું જોઇએ. તેમજ કોઇપણ પશુપાલકને રસીકરણ તેમજ સારવારની જરૂરિયાત હોય તો તાત્કાલિક સરહદ ડેરીનો સંપર્ક કરવા જણાવ્યું હતું. આ અભિયાન અંગે સરહદ ડેરીના ચેરમેન શ્રી વલમજીભાઇ હુંબલે જણાવ્યું કેઃ ?પશુઓની તંદુરસ્તી અમારી સંસ્થાની પ્રથમ પ્રાથમિકતા છે.



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**Public Announcement** 

## KRUPALU METALS LIMITED



(Formerly known as Krupalu Metals Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29190GJ2009PTC056265 issued by Assistant Registrar of Companies Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205GJ2009PTC056265 issued by Registrar of Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus. Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996

E-Mail ID: compliance@krupalumetals.com; Website: www.krupalumetals.com; CIN: U27205GJ2009PLC056265

## OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

## THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS. OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

#### FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

### **ISSUE PROGRAMME**

ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 10, 2025

UPI mandate end time and date shall be at 5:00 on the Offer Closing Date

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Krupalu Metals Limited is engaged in the manufacturing of wide range of brass and copper products. The company specializes in producing brass and strips, metal components, and providing various job work services. These metal components include cutting components, inserts, pipe fittings, profiles, terminals, electrical components, bus bars, and many other customized products. In addition to its manufacturing capabilities, the company also trades raw materials, ensuring that it has access to a diverse range of metal products to meet the specific requirements of its customers across different industries.

FOR FURTHER DETAILS PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 257 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAT OF COMPANIES, AHMEDABAD AS REQUIRED UNDER SUB-SECTION 4 OF SECTION 26 OF THE COMPANIES ACT, 2013.

## **ALLOCATION OF THE ISSUE**

Individual Investors who applies for minimum application size: 50% of the Net Issue

Simple, Safe,

ASBA\*

Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue.

Market Maker: 5.04% of the Total issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 23, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 83 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 83 of the Prospectus and provided below in the Advertisement.

Application!!!!! | Account. For further details, check section on ASBA below.

\*Application Supported by Blocked Amount (ASBA) is a better

way of applying to Issues by simply blocking the fund in the Bank

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below." "ASBA has to be availed by all the Investors. UPI may be availed by availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 257 of the Prospectus

be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

Mandatory in Public Issues.

No Cheque will be accepted

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. in applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The

issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled \*Issue Procedure" beginning on page no. 257 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased

manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly tilled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

## **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- One of the Directors, Shri. Jagdish Katariya, had been arrested in connection with a matter in the past. While all necessary precautions and compliance measures are being observed, there can be no assurance that similar legal proceedings or arrests will not occur in the future. Any such event may have a material adverse impact on the Company's reputation, business operations, financial condition, and results of operations
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We derive a significant portion of our revenue from the sale of Sheets (Brass & Copper) and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition.
- The capacity expansion for the manufacturing of Brass & Copper Sheets is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns.
- The geographical concentration of our manufacturing facilities in Gujarat may restrict our operations and adversely affect our business and financial conditions.
- Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
- 10. There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies and other venture or enterprises promoted by our promoter or directors.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

## 2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been included for broad comparison only.

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group#			li-				
Sprayking Limited	2.24	10.00	0.42	2.81	5.33	7.45%	6,195.21
Poojawestern Metaliks Limited	28.00	10.00	1.53	13.38	18.30	11.46%	5,036.58
Issuer Company			20				
Krupalu Metals Limited^	72.00	10.00	5.38	15.31	13.39	35.12%	4,838.61
#Considering the nature and size of busi	noce of the Comp	any the poors may	not be exactly	, comparable Hone	o a strict compa	rican ic nat naccih	do However the

#Considering the nature and size of business of the Company, the peers may not be exactly comparable. Hence a strict comparison is not possible. However, the above companies have been included for broader comparison. ^ Based on full completed financial year ended on March 31, 2025 on Restated basis. \*Source for Peer Companies: Annual Reports and stock exchange data

(figures as on March 31, 2025) \*\*CMP as on 22/08/2025 for Peer Group and IPO price for Issuer Company.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 83 of the Prospectus).

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company.

Sr No	Financial Year	Return on Net Worth (%)	Weight	
1	Year ended March 31, 2023	16.33%	1	
2	Year ended March 31, 2024	38.06%	2	
3	Year ended March 31, 2025	35.12%	3	
	Weighted Average	32.97%		

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Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus.
- 4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
  - a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000.

(SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI - Now available in ASBA for Individual Investors and Non-

Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)

Other than mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price /Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
15-01-2024	3,20,000	10.00	5.625	Transfer	Cash	13.33%
Weighted Average Cost of Acquisition (WACA) per Equity Share						5.625

c) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹72/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above^	<u>-</u>	<u>-</u>
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above^^	5.625	12.8 times

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a)

**FINANCIAL EXPRESS** 

#### ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue Shareholding as at the date of the Advertisement		Post-Issue Shareholding as at *Allotme At the Issue Price (₹72/-)	
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Prom	oter		56c		
1.	Jagdish Parsottambhai Katariya	18,09,708	45.24%	18,09,708	30.82%
2.	Navinbhai Katariya	5,18,981	12.97%	5,18,981	8.84%
Total	(A)	23,28,689	58.22%	23,28,689	39.66%
Prom	oter Group	Ç4	201 (1)		
3.	Katariya Manishbhai Parsotambhai	1,66,667	4.17%	1,66,667	2.84%
4.	Sharda M Katariya	1,50,000	3.75%	1,50,000	2.55%
5.	Rasilaben M Kataria	1,83,334	4.58%	1,83,334	3.12%
6.	Poonamben Katariya	4,65,743	11.64%	4,65,743	7.93%
7.	Rekhaben N Kataria	5,38,900	13.47%	5,38,900	9.18%
8.	Mahesh P Kataria	1,66,667	4.17%	1,66,667	2.84%
Total	(B)	16,71,311	41.78%	16,71,311	28.46%
Total	(A+B)	40,00,000	100.00%	40,00,000	68.12%

\*Based on the issue price of ₹ 72 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

#### Noles:

- 1. Promoter Group shareholders are: Katariya Manishbhai Parsotambhai, Sharda M Katariya, Rasilaben M Kataria, Poonamben Katariya, Rekhaben N Kataria and
- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus. – Not Applicable
- 3. Based on the Issue price of ₹72/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).



**BASIS FOR THE ISSUE PRICE** 

The "Basis for Issue Price" on Page no. 83 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the \*Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS				
Bid Opening Date	September 08, 2025	Iniiation of Unblocking of Funds/refunds (T+2 Day)	September 12, 2025	
Bid Closing Date (T day)	September 10, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 12, 2025	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 11, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	September 15, 2025	
Timolines for Submission of Application (T is issue closing date)				

Timelines for Submission of Application (T is issue closing date)

Issue Closure

Bid Modification: From Issue opening date up to 5 pm on T day

**Application Submission by Investors** 

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day | Validation of bid details with depositories: From Issue opening date up to 5 pm on T Electronic Applications (Bank ASBA through Online channels like Internet day UPI Mandate acceptance time: T day – 5 pm Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Individual Applicants, other than Individual T day – 4 pm for QIB and NII categories Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 T day – 5 pm for Individual Applicants and other reserved categories

Physical Applications (Syndicate Individual Applicants, other than Individual Applicants of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks

before 1 pm on T day.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 141 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 292 of the Prospectus.

**LIABILITY OF THE MEMBERS OF THE COMPANY:** Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 400.00 lakhs divided into 40,00,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 587.20 Lakhs divided into 58,72,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 59 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 40,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Parsottambhai Katariya and 10,000 equity shares of face value of Rs. 10 each allotted to Bhupeshkumar Mithubhai Boda

For details regarding the main objects of the company as contained in the Memorandum of Association, refer the chapter titled History and Certain Corporate matters" beaning on page no. 141 and of the Prospectus. For details, of the Share Capital and Capital Structure of the company, refer the chapter titled "Capital Structure" beginning on Page no. 59 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 237 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 241 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

#### **CREDIT RATING:**

This being an Issue of Equity Shares, credit rating is not required.

**MONITORING AGENCY:** 

Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.

#### TRACK RECORD:

The Lead Manager associated with the Issue has handled 25 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	2	6	5	12	25
Main Board IPO	- 3	-	- 8	- 8	- 4
Total	2	6	5	12	25
Issue closed Below Issue Price on Listing Day	1	1	<u> </u>	5	7
Issue closed above Issue Price on Listing Day	1	5	5	7	18

#### **DEBENTURE TRUSTEE**

\*Status as on 25-08-2025

This being the Offer of Equity Shares, the appointment of Trustees is not required.

**IPO GRADING** 

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency. LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER** 

FINSHORE	CAMEO	Pooja Gupta Company Secretary & Compliance Officer KRUPALU METALS
FINSHORE MANAGEMENT SERVICES LIMITED  Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India	CAMEO CORPORATE SERVICES LIMITED  "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India	Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact No: + 91 7862060996
Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar	Telephone: +91-44-60020700/28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com	Email ID: compliance@krupalumetals.com Website: www.krupalumetals.com Investors may contact our Company Secretary and Compliance Officer
Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613	and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic
		mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.

ability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.krupalumetals.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of KRUPALU METALS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**SYNDICATE MEMBER: N.A.** 

**SUB-SYNDICATE MEMBER: N.A.** 

BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For KRUPALU METALS LIMITED

On behalf of the Board of Directors Jagdish Parottambhai Katariya

Place: Jamnagar, Gujarat **Managing Director** Date: 02.09.2025 DIN: 02513353

## NCDEX

NATIONAL COMMODITY & DERIVATIVES EXCHANGE LIMITED

CIN: U51909MH2003PLC140116 Registered Office: First Floor, Akruti Corporate Park, Near G. E. Garden, L. B. S. Road, Kanjurmarg (West), Mumbai 400 078.

#### NOTICE OF THE 22ND ANNUAL GENERAL MEETING, **BOOK CLOSURE AND E-VOTING INFORMATION**

• Tel. (+91-22) 6640 6789 • Fax (+91-22) 6640 6899 • Website: www.ncdex.com • Email: askus@ncdex.com

NOTICE is hereby given that the Twenty Second Annual General Meeting 'AGM') of the Members of National Commodity & Derivatives Exchange Limited (the 'Exchange'), will be held on Thursday, September 25, 2025, at 10:00 a.m. (IST) through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM'), in compliance with the applicable provisions of the Companies Act, 2013 (the 'Act') and the Rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'), General Circular No. 09/2024 dated September 19, 2024, read with Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 03/2022 dated May 05, 2022, 11/2022 dated December 28 2022, and 09/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs (the 'MCA Circulars') and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2024/133 dated October 3, 2024 issued by the Securities and Exchange Board of India ('SEBI') ('SEBI Circular'), to transact the businesses set forth in the Notice convening the 22nd AGM of the Exchange. Members shall be able to attend and participate in the AGM only through VC/OAVM facility or view the live webcast at https://www.evoting.nsdl.com/. The Exchange has appointed National Securities Depository Limited ('NSDL'), to provide VC facility and the electronic voting facility for the AGM. Members attending the AGM through VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.

In compliance with the MCA and SEBI Circulars, the Notice of the 22nd AGM and the Annual Report for the Financial Year ('FY') 2024-25, have been sent on Tuesday, September 2, 2025, through electronic mode only, to all those Members who have registered their e-mail addresses with the Exchange/its Registrar and Transfer Agent ('RTA'), MUFG Intime India Private Limited/Depositories Participants ('DP') and made available to the Exchange by the respective depositories. Further, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Exchange has sent a letter, providing the web-link, including the exact path, where complete details of the Annual Report for the FY 2024-25 is available, to those shareholder(s) who have not so registered their e-mail addresses as above. The Notice of the AGM and the Annual Report for FY 2024-25 have been made available on the Exchange's website at www.ncdex.com and on the website of NSDL at www.evoting.nsdl.com The Register of Members and Share Transfer Books of the Exchange will remain closed from Friday, September 19, 2025 to Thursday, September 25, 2025 (both days inclusive).

All of the businesses as set out in the Notice of the 22nd AGM shall be transacted through e-voting only. Remote e-voting shall commence on Monday, September 2, 2025 at 9.00 a.m. (IST) and shall end on Wednesday, September 24, 2025 at 5.00 p.m. (IST). Remote e-voting shall be disabled by NDSL immediately thereafter. The facility to vote through electronic voting system shall also be made available for Members during the AGM and Members attending the AGM, who have not cast their vote(s) by remote e-voting, will be able to vote at the AGM through e-voting. A person whose name is recorded in the Register of Members / Register of Beneficial Owners as on the Cut-off Date, i.e. Thursday, September 18, 2025, shall only be entitled to avail the facility of remote e-voting as well as e-voting during the AGM. The voting rights of Members shall be in proportion to their share in the paid-up voting equity share capital of the Exchange as on the Cut-off Date, i.e. Thursday, September 18, 2025.

Detailed instructions for remote e-voting and e-voting during the AGM, including for Members who have not registered their e-mail addresses, is provided in the Notice of the AGM. Any person, who acquires shares of the Exchange and becomes its Member after dispatch of the Notice and holds shares as on the Cut-off Date, i.e. Thursday, September 18, 2025, may obtain the login ID and password by sending an e-mail to evoting@nsdl.com or in the manner as provided Notice of the AGM. Members who have not registered their e-mail addresses are encouraged to do so. Members may verify/update their email addresses and mobile numbers with their respective DPs.

In case of any query/grievance Members may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders, available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request at evoting@nsdl.com.

For National Commodity & Derivatives Exchange Limited

Kishore P. Shah Company Secretary Mumbai; September 2, 2025.



## INDOGULF CROPSCIENCES LIMITED

Regd. Office: 501, Gopal Heights, Plot No - D-9, Netaji Subhash Place, New Delhi, India, 110034 Email Id: cs@groupindogulf.com, Website: www.groupindogulf.com, Phone No. +91-11-40040400

#### NOTICE TO MEMBERS REGARDING 33\*\* ANNUAL GENERAL MEETING THROUGH VIDEO CONFERENCING / OTHER AUDIO-VISUAL MEANS

Notice is hereby given that the 33" Annual General Meeting ("AGM") of Indogulf Cropsciences Limited ("the Company") will be held on Monday, September 29, 2025, at 1:00 P.M. (IST) through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM), in compliance with the provisions of the Companies Act, 2013, (the Act) and the rules made thereunder, read with Ministry of Corporate Affairs (MCA) General Circulars dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 and the Securities and Exchange Board of India (SEBI) Circulars dated May 12, 2020, January 15, 2021 May 13, 2022, January 5, 2023, October 07, 2023 and October 03, 2024 (MCA Circulars and SEBI Circulars collectively referred as Circulars), without physical presence of the members at a common venue, to transact the businesses, as set out in the Notice of the AGM. The deemed venue for the 33" AGM shall be the registered office of the

Members can attend and participate in the AGM only through the VC/OAVM facility, the details of which will be provided by the Company in the Notice of the Meeting. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013:

The Annual Report of the Company for the Financial Year 2024-25 which, inter-alia, contains the Notice of the AGM giving instructions for attending the meeting through VC/ OAVM and for e-voting, will be sent only through electronic mode to all those members who have registered their e-mail addresses with their respective Depository Participants (DPs) or the Registrar & Transfer Agents (RTA) of the Company viz., Bigshare Services Private Limited.

Members who have not yet registered their email addresses may approach their respective DP or write to Registrar and Transfer Agents of the Company at the below address:

#### Bigshare Services Private Limited Office No. S6-2, 6" floor, Pinnacle Business Park, Next to Ahura Centre Mahakali Caves Road, Andheri East, Mumbai - 400093, India

Telephone: +91 22 6263 8200

E-mail: investor@bigshareonline.com

Website: https://www.bigshareonline.com/Contact.aspx Alternatively, you may register your email address with RTA on a temporary basis to ensure the receipt of Notice of the AGM and

Integrated Annual Report for the financial year 2024-25 by visiting the link; https://www.bigshareonline.com/for\_investers.aspx on or before 5.00 p.m. (IST) on Tuesday, 16" September, 2025. The Annual Report of the Company along with the Notice of the AGM, Financial Statements, Board Report and other Statutory Reports

will also be available on the website of the Company at www.groupindogulf.com and on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com, and on the website of BSE Ltd at www.bseindia.com and on National Stock Exchange of India Limited at www.nseindia.com.The Annual Report of the Company shall be made available to the Member(s) who may request for the same. A letter providing the web-link for accessing the Annual report will also be sent to those members who have not registered their e-mail addresses with the Company/Depository Participant.

The Company is providing e-voting facility of NSDL to all its Members to cast their votes before or during the AGM on all resolutions set out in the Notice of the AGM. Detailed procedure for e-voting before and during the AGM will be provided in the Notice. Detailed procedure for e-voting and participation in the AGM through VC/ OAVM by the members has been provided in the Notice of the AGM which will be sent to you shortly. Members holding shares in physical form or Members whose e-mail id is not registered, may refer to the detailed procedure outlined in the Notice for registration of e-mail id, procuring user ID and password for attendance and voting at the AGM.

For Indogulf Cropsciences Limited

Place : Mumbai

Date: September 03, 2025

Delhi: 02/09/2025 Sakshi Jain Place: Delhi Company Secretary and Compliance Officer



## **GRAVISS HOSPITALITY LIMITED**

CIN: L55101PN1959PLC012761

Registered office: Plot No. A4 & D. Khandala MIDC Phase II Kesurdi, Tal. Khandala, Satara, Maharashtra, 412801

Website: www.gravisshospitality.com

Email: investors.relations@gravissgroup.com; Ph: 8828831331

#### NOTICE OF THE 64TH ANNUAL GENERAL MEETING OF THE COMPANY NOTICE is hereby given that the 64 th Annual General Meeting (AGM) of the members of Graviss Hospitality

Limited (the Company) will be held on Thursday, September 25, 2025 at 12:30 PM (IST) through video Conferencing (VC)/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of Companies Act, 2013 and the rules made thereunder, and, Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. 10/2022 dated December 28, 2022 read with Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13 2020, Circular No. 20/2020 dated May 05, 2020, Circular No. 02/2022 dated May 05, 2022, Circular No. 09/2023 dated September 25, 2023 respectively read with Circular No. 09/2024 dated September 19, 2024 (collectively referred as 'MCA Circulars') and SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5 2023, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 read with Circular No. SEBI/HO/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 ('SEBI Circulars') (MCA Circulars and SEBI Circulars collectively referred as 'Circulars') to transact the business set out in the Notice convening the AGM.

Process of dispatch of the Notices of the AGM and the Annual Report for the financial year 2024-25 has been duly completed and sent vide electronic mode, on September 01, 2025, to those Members whose email IDs are registered with the Company/Registrar and Transfer Agent ('RTA')/Depository Participant ('DP'), and physical copies shall be sent to those shareholders who request for it. The AGM Notice, the Annual Report and other information can also be accessed from the website of the Company at www.gravisshospitality.com/ and on the website of the stock exchange i.e. website of MUFG Intime India Private Limited (formerly Link Intime India Private Limited) i.e. https://instavote.linkintime.co.in/ The business as set forth in the AGM Notice will be transacted through voting by electronic means in the form of

e-Voting. The Company has engaged the services of MUFG Intime India Private Limited (formerly Link Intime India Private Limited) to provide the remote e-voting facility on InstaVote and the e-voting system on the date of the AGM on InstaMeet. Remote E-voting period starts on Monday, September 22, 2025 (09:00 A.M. IST) and ends on Wednesday, September 24, 2025 (05:00 P.M. IST). The remote e-voting module will be disabled by MUFG Intime India Private Limited (formerly Link Intime India Private Limited) for voting thereafter.

The Company has appointed Mr. Martinho Ferrao, (Membership No. FCS 6221), Proprietor of M/s. Martinho Ferrao & amp; Associates, Company Secretaries, to act as the Scrutinizer, to scrutinize the entire e-voting process (i.e. remote e-voting and e-voting at the AGM) in a fair and transparent manner.

The voting rights of Shareholders shall be reckoned on the paid-up value of shares registered in the name of Shareholder/Beneficial Owner as on September 18, 2025. Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the notice and holds shares as of the cut-off date may follow the procedure for remote e-voting as enumerated in detail herein above. They may also refer to the FAQs and e-voting manual available at https://instavote.linkintime.co.in or write an e-mail to enotices@in.mpms.mufg.com or investors.relations@gravissgroup.com

Members who have cast their votes by remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their vote again.

Further, as per Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Register of Member and Share Transfer Books of the Company will remain closed from Friday, September 19, 2025 to Thursday, September 25, 2025 (both days inclusive) for the purpose of the 64 th AGM of the Company.

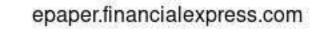
For detailed process and manner to join the AGM, please refer the AGM Notice. In case the shareholders have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and Instavote e-Voting manual available at https://instavote.linkintime.co.in, under Help section or write an email to enotices@in.mpms.mufg.com or Call us:-Tel:022-49186000.

The Result of e-voting shall be declared within two working days of the conclusion of the AGM and the same, along with the consolidated Scrutinizer's Report, shall be placed on the website of the Company (https://www.gravisshospitality.com/), of MUFG Intime India Private Limited (formerly Link Intime India Private Limited) i.e. https://instavote.linkintime.co.in and shall be communicated to BSE Limited.

> For Graviss Hospitality Limited Romil Ratra

CEO and Whole Time Director (DIN: 06948396)

Ahmedabad



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**Public Announcement** 

# **KRUPALU METALS LIMITED**

(Formerly known as Krupalu Metals Private Limited) Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies – Gujarat Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205GJ2009PTC056265 issued by Registrar of



Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited Company under the Company under the Company was changed to "Krupalu Metals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus. Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996

E-Mail ID: compliance@krupalumetals.com; Website: www.krupalumetals.com; CIN: U27205GJ2009PLC056265

## OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

## THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS. OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

#### FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

## **ISSUE PROGRAMME**

ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 10, 2025

UPI mandate end time and date shall be at 5:00 on the Offer Closing Date

#### BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Krupalu Metals Limited is engaged in the manufacturing of wide range of brass and copper products. The company specializes in producing brass and copper sheets and strips, metal components, and providing various job work services. These metal components include cutting components, inserts, pipe fittings, profiles, terminals, electrical components, bus bars, and many other customized products. In addition to its manufacturing capabilities, the company also trades raw materials, ensuring that it has access to a diverse range of metal products to meet the specific requirements of its customers across different industries.

ACT, 2013.

## **ALLOCATION OF THE ISSUE**

Individual Investors who applies for minimum application Individual Investors who applies for more than minimum application size and other investors category: 50% of the Net Issue. size: 50% of the Net Issue Market Maker: 5.04% of the Total issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

In accordance with the recommendation of the Independent Directors of our Company, pursuant to the Resolution dated August 23, 2025 the above Issue Price is justified based on the quantitative factors/KPI's disclosed in the "Basis for Issue Price" beginning on Page No. 83 of the Prospectus vis-à-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable and disclosed in "Basis for Issue Price" beginning on Page No. 83 of the Prospectus and provided below in the Advertisement.

\*Application Supported by Blocked Amount (ASBA) is a better Mandatory in Public Issues. UPI now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount up to Rs. 5,00,000. Simple, Safe, No Cheque will be accepted way of applying to Issues by simply blocking the fund in the Bank Smart way of Investors are required to ensure that the Bank Account used for bidding is linked to their PAN UPI – Now available in ASBA for Individual Investors and Non-Application!!!!! Account. For further details, check section on ASBA below. Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly in the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by availed by Individual Investors Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 257 of the Prospectus In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period. if

applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable. The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The

issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled \*Issue Procedure" beginning on page no. 257 of the Prospectus. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, all ASBA applications in Public Issues shall

be processed only after the application money is blocked in the investor's bank accounts. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay. Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bidders/Applicants as available on the

records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly tilled in the Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

## **RISKS TO INVESTORS:**

Risk to Investors: Summary Description of key risk factors based on materiality:

The below mentioned risks are top 10 risk factor per the Prospectus:

- Our Company, Directors, Promoters and Group Companies are parties to certain legal proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
- If we are unable to successfully implement our proposed expansion plans; our results of operations and financial condition could be adversely affected.
- Our Company is yet to place orders for purchase of plant and machinery. Any delay in placing orders or procurement of such plant and machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- One of the Directors, Shri. Jagdish Katariya, had been arrested in connection with a matter in the past. While all necessary precautions and compliance measures are being observed, there can be no assurance that similar legal proceedings or arrests will not occur in the future. Any such event may have a material adverse impact on the Company's reputation, business operations, financial condition, and results of operations
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
- We derive a significant portion of our revenue from the sale of Sheets (Brass & Copper) and any reduction in demand or in the manufacturing of such product could have an adverse effect on our business, results of operations and financial condition.
- The capacity expansion for the manufacturing of Brass & Copper Sheets is based on the expected domestic demand in India, with no confirmed order book for the additional production, and our sales are concentrated primarily in India, making us vulnerable to market fluctuations, regulatory changes, and economic downturns.

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- The geographical concentration of our manufacturing facilities in Gujarat may restrict our operations and adversely affect our business and financial conditions.
- Substantial portion of our revenues has been dependent upon few customers/dealers. The loss of any one or more of our major customers would have a material effect on our business operations and profitability.
- 10. There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies and other venture or enterprises promoted by our promoter or directors.

For further details, please refer chapter titled "Risk Factors" on page 22 of the Prospectus

## 2. Details of Suitable Ratios

Considering the nature and product manufactured by our company, turnover and size of business of our Company, the peer companies mentioned below are not strictly comparable. However, the below mentioned listed company have been taken into consideration as peer comparative listed companies and has been included for broad comparison only.

Name of Company	CMP (in ₹)**	Face Value (in ₹)	EPS Basic	NAV per Equity Share	P/E Ratio	RONW (%)	Turnover (₹ in Lakhs)
Peer Group#	ľ		00				
Sprayking Limited	2.24	10.00	0.42	2.81	5.33	7.45%	6,195.21
Poojawestern Metaliks Limited	28.00	10.00	1.53	13.38	18.30	11.46%	5,036.58
Issuer Company			Č	20	3		
Krupalu Metals Limited^	72.00	10.00	5.38	15.31	13.39	35.12%	4,838.61
#Considering the nature and size of bus	siness of the Comp	any, the peers ma	y not be exactly	comparable. Henc	e a strict compar	ison is not possib	le. However, the

above companies have been included for broader comparison.

^ Based on full completed financial year ended on March 31, 2025 on Restated basis. \*Source for Peer Companies: Annual Reports and stock exchange data (figures as on March 31, 2025)

\*\*CMP as on 22/08/2025 for Peer Group and IPO price for Issuer Company.

(For detailed information please refer chapter titled "Basis for Issue Price" beginning on page no. 83 of the Prospectus). 3. Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company.

Sr No	Financial Year	Return on Net Worth (%)	Weight
1	Year ended March 31, 2023	16.33%	1
2	Year ended March 31, 2024	38.06%	2
3	Year ended March 31, 2025	35.12% 3	
	Weighted Average	32.97%	

Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. [(Return on Net Worth x Weight) for each year] / [Total of weights]

- ii. Net worth has been computed by aggregating share capital and reserves and surplus as per the audited restated financial information. Revaluation reserve or
- miscellaneous expenditure (to the extent not written off) is not considered for calculating Reserve & Surplus. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.
- a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There have been no issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

- b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities)
- Other than mentioned below, there have been no secondary sale/ acquisitions of Equity Shares, where the Promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts of shares), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Allotment/ Transfer	No. of Equity Shares	Face Value (in ₹)	Issue Price /Acquisition Price / Transfer price per Equity Share (in ₹)	Nature of acquisition (Allotment/ Acquired/ transfer)	Nature of Consideration	Percentage of Pre-Issue Equity Share Capital (%)
15-01-2024	3,20,000	10.00	5.625	Transfer	Cash	13.33%
Weighted Average Cost of Acquisition (WACA) per Equity Share						5.625

c) Weighted average cost of acquisition and offer price:

Type of Transactions	Weighted Average Cost of Acquisition (₹ per Equity Shares)	Offer Price (i.e., ₹72/-)
Weighted average cost of acquisition of primary / new issue as per paragraph 7(a) above^	-	-
Weighted average cost of acquisition of Secondary sale / acquisition as per paragraph 7(b) above^^	5.625	12.8 times

^There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 7(a)

#### **ADDITIONAL INFORMATION FOR INVESTORS**

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Sr. Name of Shareholder		Pre-Issue Shareholdir	Pre-Issue Shareholding as at the date of the		Post-Issue Shareholding as at *Allotment		
No.		Advert	isement	At the Issue	Price (₹ 72/-)		
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)		
Prom	oter						
1.	Jagdish Parsottambhai Katariya	18,09,708	45.24%	18,09,708	30.82%		
2.	Navinbhai Katariya	5,18,981	12.97%	5,18,981	8.84%		
Total	(A)	23,28,689	58.22%	23,28,689	39.66%		
Prom	oter Group	123	;	13	500		
3.	Katariya Manishbhai Parsotambhai	1,66,667	4.17%	1,66,667	2.84%		
4.	Sharda M Katariya	1,50,000	3.75%	1,50,000	2.55%		
5.	Rasilaben M Kataria	1,83,334	4.58%	1,83,334	3.12%		
6.	Poonamben Katariya	4,65,743	11.64%	4,65,743	7.93%		
7.	Rekhaben N Kataria	5,38,900	13.47%	5,38,900	9.18%		
8.	Mahesh P Kataria	1,66,667	4.17%	1,66,667	2.84%		
Total	(B)	16,71,311	41.78%	16,71,311	28.46%		
Total	(A+B)	40,00,000	100.00%	40,00,000	68.12%		

`Based on the issue price of ₹ /2 and subject to finalization of the basis of allotment. Assuming the entire proposed issue is fully subscribed.

Noles:

- 1. Promoter Group shareholders are: Katariya Manishbhai Parsotambhai, Sharda M Katariya, Rasilaben M Kataria, Poonamben Katariya, Rekhaben N Kataria and Mahesh P Kataria
- 2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus. – Not Applicable
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior

3. Based on the Issue price of ₹72/- and subject to finalization of the basis of allotment

to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

#### **BASIS FOR THE ISSUE PRICE**

The "Basis for Issue Price" on Page no. 83 of the Prospectus has been updated with the above price. Please refer to the website of the LM https://www.finshoregroup.com/downloads/ipo for the \*Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS				
Bid Opening Date	September 08, 2025	Iniiation of Unblocking of Funds/refunds (T+2 Day)	September 12, 2025	
Bid Closing Date (T day)	September 10, 2025	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	September 12, 2025	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	September 11, 2025	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	September 15, 2025	
Timelines for Submission of Application (T is issue closing date)				

Issue Closure

T day – 4 pm for QIB and NII categories

**Bid Modification:** From Issue opening date up to 5 pm on T day

#### **Application Submission by Investors**

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T Electronic Applications (Bank ASBA through Online channels like Internet day UPI Mandate acceptance time: T day – 5 pm Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Individual Applicants, other than Individual Applicants) - Upto 3 pm on T day. Physical Applications (Bank ASBA) - Upto 1 T day – 5 pm for Individual Applicants and other reserved categories

pm on T day. Physical Applications (Syndicate Individual Applicants, other than Individual Applicants of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks

before 1 pm on T day.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 141 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 292 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 600.00 lakhs divided into 60,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 400.00 lakhs divided into 40,00,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 587.20 Lakhs divided into 58,72,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 59 of the Prospectus.

संपत्ति पर अधिभार

#### NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 40,000 equity shares of face value of Rs. 10 each were allotted to Jagdish Parsottambhai Katariya and 10,000 equity shares of face value of Rs. 10 each allotted to Bhupeshkumar Mithubhai Boda

For details regarding the main objects of the company as contained in the Memorandum of Association, refer the chapter titled History and Certain Corporate matters" beaning on page no. 141 and of the Prospectus. For details, of the Share Capital and Capital Structure of the company, refer the chapter titled "Capital Structure" beginning on Page no. 59 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 237 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 241 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

#### **CREDIT RATING:**

This being an Issue of Equity Shares, credit rating is not required.

#### **MONITORING AGENCY:**

Not Applicable, as the Monitoring agency is not mandatory where the issue size is less than Rs 5,000 lakhs.

years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

#### **TRACK RECORD:**

The Lead Manager associated with the Issue has handled 25 SME public issues and Nil Main Board public issue during the current financial year and three financial

			× -		
Туре	F.Y. 2025-26*	F.Y 2024-25	F.Y 2023-24	F.Y 2022-23	Total
SME IPO	2	6	5	12	25
Main Board IPO	-		<u>-</u>		-
Total	2	6	5	12	25
Issue closed Below Issue Price on Listing Day	1	1	-	5	7
Issue closed above Issue Price on Listing Day	1	5	5	7	18

\*Status as on 25-08-2025

**DEBENTURE TRUSTEE** 

This being the Offer of Equity Shares, the appointment of Trustees is not required.

#### **IPO GRADING**

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

EAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE	CAMEO	Pooja Gupta Company Secretary & Compliance Officer KRUPALU METALS LIMITED
Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561  Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com nvestor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	"Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-60020700/28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613	Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009.  Contact No: + 91 7862060996  Email ID: compliance@krupalumetals.com  Website: www.krupalumetals.com  Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.krupalumetals.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of KRUPALU METALS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**SYNDICATE MEMBER: N.A.** 

**SUB-SYNDICATE MEMBER: N.A.** 

BANKER TO THE ISSUE/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For KRUPALU METALS LIMITED

On behalf of the Board of Directors

Jagdish Parottambhai Katariya

Managing Director DIN: 02513353

Place: Jamnagar, Gujarat Date: 02.09.2025

## किसान सहकारी चीनी मिल्स लि० नानौता (सहारनपुर)

## निविदा सुचना

मिल समिति द्वारा पेराई सन्न 2025-26 हेतु ई-टेण्डर के माध्यम से 1- SUPPLY OF BRASS INER AND SS SUPPORTING LINER. 2- SUPPLY OS SS WIRE NETING 3- SUPPLY OF STITCHING THREADS 4- JOB WORK OF FIRE FIGHTING हेलु विनांक 06.09.2025 की सायं 6 30 बजे तक 5-SUPPLY OF PAINTS हेतु दिनांक 03.09.2025 को सार्य 6.30 बजे तक ई--निविदाये आमंत्रित की जाएगी, जिसके लिए निर्विदा प्रपत्र रुपये 590.00 (कर सहित) तथा निर्धारित धरोहर धनराशि का बैंकर चेक / आर.टी.जी.एस. किसान सहकारी चीनी मिल्स लि. सहारनपुर के पक्ष में जमा कराना अनिवार्य है। यथा आवश्यक नगोसिएशन भी किया जाएगा। निविदा की नियम एवं शर्ते ई फॉर्म, धरोहर धनराशि आदि की विस्तारित जानकारी www.etender.up.nic.in तथा www.upsugarfed.org से डाउनलोड किये जा सकते है एक या समस्त निविदाओं को बिना कारण बताये निरस्त करने का अधिकार अघोहस्ताक्षरी के पास सुरक्षित रहेगा। प्रधान प्रबन्धक



(CIN: L74110HR2017PLC118029) **पंजीकृत कार्यालय:** स्पेस क्रिएटर्स हाइटस, तीसरी मंजिल, लैंडमार्क साइबर पार्क, गोल्फ कोर्स एक्सटेंशन सेक्टर 67, गुडगांव, हरियाणा, भारत, 122002 फ़ोन नंबर: +91 8047486192, ईमेल: compliance@lawsikho.in

8वीं वार्षिक आम बैठक की सूचना और रिमोट ई-वोटिंग जानकारी

एतद द्वारा सुचित किया जाता है कि कंपनी अधिनियम, 2013 के लागू प्रावधानों और उसके तहत बनाए गा नियमों और एमसीए/सेबी परिपत्रों के साथ पठित,के अनुपालन में, एडिक्टिव लर्निंग टेक्नोलॉजी लिमिटेड 'कंपनी') की 8वीं वार्षिक आम बैठक ('एजीएम') शुक्रवार, 26 सितंबर, 2025 को पूर्वाह 11:00 बजे (आईएसटी) वीडियो कॉन्क्रेंसिंग (वीसी)/अन्य ऑडियो विज्अल माध्यमों (ओएवीएम) के माध्यम र सदस्यों की भौतिक उपस्थिति के बिना 8वीं एजीएम की सचना में निर्धारित व्यवसाय को पूरा करने के लिए एव ग्रामान्य स्थल पर आयोजित की जाएगी।

परिपत्रों के अनुपालन में, वार्षिक आम बैठक (एजीएम) की सचना और विलीय वर्ष 2024-25 की वार्षिक रिपोर्ट सभी सदस्यों को इलेक्टॉनिक रूप से कंपनी/डिपॉजिटरी प्रतिभागियों के पास उनके द्वारा पंजीकर ई मेल आईडी पर 02 सितंबर, 2025 तक या उससे पहले भेज दी गई है। संबंधित परिपत्रों के माध्यम र सदस्यों को सूचना की भौतिक प्रति भेजने की आवश्यकता समाप्त कर दी गई है। इसके अतिरिक्त, सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') के विनियम 36(1)(बी) के अनुसार, वित्तीय वर्ष 2024-25 की वार्षिक रिपोर्ट का वेबलिक और सटीक पथ वाला एक पत्र उन शेयरधारकों के पंजीकत पते पर 02 सितंबर, 2025 तक या उससे पहले भेज दिया गया है, जिनके ई-मेल पते कंपनी/आरटीए/डीपी के पास पंजीकृत नहीं हैं।

कंपनी की वित्तीय वर्ष 2024-25 की वार्षिक रिपोर्ट सहित वार्षिक आम बैठक की सूचना की ई-प्रति कंपनी की वेबसाइट www.lawsikho.com और एनएसई लिमिटेड की वेबसाइट www.nseindia.com कंपनी शक्रवार, 19 सितंबर, 2025 (कट-ऑफ तिथि) तक शेयर धारक अपने सदस्यों को आगामी

वार्षिक आम बैठक में अपने मत का प्रयोग करने के लिए ई-वोटिंग की सुविधा प्रदान कर रही है। सदस्य बैठक स्थल के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक वोटिंग प्रणाली का उपयोग करके अपना वोट डाल सकते हैं (ई-वोटिंग)। कंपनी ने दूरस्थ ई-वोटिंग सुविधा प्रदान करने के लिए सीडीएसएल को नियुक्त किया है। कंपनी अधिनियम, 2013 के प्रावधानों और उसके नियमों के अनुसार विवरण निम्नानुसार हैं:

3.	रिमोट ई-वोटिंग की शुरुआत	मंगलवार, 23 सितंबर, 2025 सुबह 9:00 बजे		
	रिमोट ई-वोटिंग की समाप्ति	गुरुवार, 25 सितंबर, 2025 शाम 5:00 बजे		
	एजीएम की सूचना में निर्धारित व्यवसायों के संबंध में मतदान एजीएम से पहले ई-वोटिंग के माध्यम से एजीएम में ई-वोटिंग सुविधा के माध्यम से पूरा किया जा सकता है।			

सदस्यों का मतदान अधिकार कट-ऑफ तिथि अर्थात 19 सितंबर, 2025 को कंपनी की चुकता इक्विटी शेयर पूंजी में उनके शेयरों के अनुपात में होगा। कोई भी व्यक्ति जो वार्षिक आम बैठक (एजीएम) की सचना भेजने के बाद कंपनी का सदस्य बनता है और कट-ऑफ तिथि अर्थात 19 सितंबर, 2025 तक शेयर धारण करता है, वह helpdesk.evoting@cdslindia.com और investorrelations@lawsikho.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। सदस्यों द्वारा प्रॉक्सी नियुक्त करने की सर्विधा उपलब्ध नहीं होगी क्योंकि वार्षिक आम बैठक (एजीएम) वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है। जो व्यक्ति कट-ऑफ तिथि तक सदस्य नहीं है, उसे वार्षिक आम बैठक (एजीएम) की स्वना को केवल स्वना के उद्देश्य से ही लेना चाहिए।

किसी भी प्रश्न या शिकायत के मामले में सदस्य सीडीएसएल वेबसाइट के सहायता अनुभाग के अंतर्गत डाउनलोड अनुभाग में उपलब्ध सदस्यों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या टोल फ्री नंबर: 18002109911 पर हेल्पडेस्क पर कॉल कर सकते हैं या helpdesk evoting@cdslindia.com पर ईमेल भेजकर श्री राकेश दलवी. वरिष्ठ प्रबंधक, (सीडीएसएल), सेंट्ल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड, ए विंग, 25वीं मंजिल, मैराधन प्यूचरएक्स, मफतलाल मिल कंपाउंड्स, एन एम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई - 400013 से संपर्क कर सकते हैं।

डीमैट मोड में शेयर रखने वाले सदस्य, जिन्होंने अपना ई-मेल पता पंजीकृत / अपडेट नहीं किया है, उनसे अनरोध है कि वे डिपॉजिटरी प्रतिभागियों के पास अपना ई-मेल पता पंजीकत / अपडेट करें, जहां वे अपने

पोस्ट करना चाहते हैं, उन्हें खुद को पंजीकृत करना होगा और अपने प्रश्न, यदि कोई हो, 20 सितंबर, 2025 को या उससे पहले अपने नाम, डीपी आईडी और क्लाइंट आईडी/फोलियो नंबर, पैन, मोबाइल नंबर और शेयरों की संख्या के साथ कंपनी की ई-मेल आईडी compliance@lawsikho.in पर भेजना होगा और विषय पंक्ति होनी चाहिए एडिक्टिव लर्निंग टेक्नोलॉजी लिमिटेड की एजीएम में स्पीकर पंजीकरण।

दिनांक: 3 सितंबर, 2025

स्थानः गुरुग्राम

वीसी या ओएवीएम के माध्यम से एजीएम में भाग तेने वाले सभी शेयरधारक/सदस्य, जो बोलना या प्रश्न

निदेशक मंडल के आदेशानुसा कते एडिक्टिव लर्निंग टेक्नोलॉजी लिमिटेड

कोमल शाह

कंपनी सचिव एवं अनुपालन अधिकारी

इंडियन बैंक 3 **Indian Bank** ALLAHABAD इलाहाबाद दबावग्रस्त आस्ति प्रबन्धन शाखा प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ-226001 फोन नं. 0522-2288988

परिशिष्ट- IV-A" (नियम 8 (6) परन्तुक देखें) अचल संपत्तियों की बिक्री के लिए बिक्री नोटिस

वित्तीय आस्तियों के प्रतिभृतिकरण एवं पूनर्गठन तथा प्रतिभृति हित के प्रवर्तन अधिनियम (सरफेसी) 2002 के अर्न्तगत एवं प्रतिभति हित प्रवर्तन नियम 2002 के पठित नियम 8(6) के अर्न्तगत बैंक में बंधक रखी अचल सम्प्रितयों की ई-नीलामी की सचना

तदारा आग जनता को एवं विशेष रूप से ऋणी और जगानतकर्ता को सुबित किया जाता है कि नीचे वर्णित अवल संपत्ति ऋण के सापेक्ष प्रतिभृति लेनदार को बंधक

ही गई है. जिसका भौतिक कब्जा प्राधिकत अधिकारी, इंडियन बैंक, दबावग्रस्त आस्ति प्रबन्धन शाखा लखनऊ द्वारा ले लिया गया है। बकाया धनराशि रु. 41,26,658

00 (रुपये इकतालिस लाख छब्बीस हजार छ: सौ अड्डावन मात्र) दिनांक 08 / 05 / 2019 तक की वसुली के लिए इंडियन बैंक, प्रतिभृति लेनदार, दबावग्रस्त आरित प्रबन्धन शाखा लखनऊ द्वारा दिनांक 20.09.2025 को "जैसा है जहां है","जैसा है जो है" और "जो कुछ भी है" के आधार पर विक्रय कर दिया जाएगा ऋणीः 1.मेसर्स रोहतास प्रोजेक्ट्स लिमिटेड (उघारकर्ता) पता 1 — फ्लैट नंबर 2, प्रथम तल, एफ-50 बी, मधु विहार एक्सटेशन, पटपड़गंज, नई दिल्ली--110092, पता 2 — कॉर्पोरेट कार्यालयः 27 / 18, राजा राम मोहन राय मार्ग, लखनऊ— 226001, 2. श्री पीयूष रस्तोगी पुत्र लक्ष्मी चंद रस्तोगी (निदेशक एवं जमानतकर्ता) निवासी 14/1 मदन मोहन मालवीय मार्ग, लखनऊ—226001 3. श्री परेश रस्तोगी पुत्र लक्ष्मी चंद रस्तोगी (निदेशक एवं जमानतकती) निवासी परीट नंबर 803, रोहतास कोर्ट, गोखले मार्ग, लखनऊ-226001,4. श्री दीपक एस्तोगी पुत्र श्री नरेन्द्र कुमार रस्तोगी (जमानतकर्ता) निवासी 14/1 जोपलिंग रोड, लखनऊ-226001 5. मेसर्स रोहतास प्रॉपर्टीज (जमानतकर्ता) निवासी 1 — 27 / 18 राजा राम मोहन राय मार्ग, लखनऊ—226001, निवासी 2 —67, हलवासिया मार्केट, हजरतगंज, लखनऊ -228001 ६. श्रीमती नीति रस्तोगी पत्नी श्री परेश रस्तोगी (जमानतकर्ता) निवासी पलैट नं. 803. रोहतास कोर्ट. गोखले मार्ग. लखनऊ—228001 ७, श्रीमती मीता रस्तोगी पत्नी स्व० श्री पंकज रस्तोगी (जमानतकर्ता एवं मृतक श्री पंकज रस्तोगी की कानुनी उत्तराधिकारी) निवासी 14 🖊 1 मदन मोहन मालवीय मार्ग, लखनऊ—226001

**इंधक संपत्ति का विवरण:—** 1. दुकान नं0 09 (एलजीएफ), स्थित लैंडमार्क आर्वोड, बादशाह नगर, 2 फैजाबाद रोड, लखनऊ क्षेत्रफल 34.75 वर्ग मीटर जोकि श्रीमती मीता रस्तोगी के नाम पर है. बीहददी : बिक्की विलेख के अनुसार :: उत्तर: गलियारा दक्षिण: मार्ग पर्व: गलियारा पश्चिम: दकान नंb 11

नगर निगम के पास

आरक्षित मूल्य	₹. 28,47,000/-		
ईएमबी राशि	रू. 2,84,700/- रू. 25,000/- दिनांक 20/09/2025 पूर्वान्ह 11.00 बजे से अपरान्ह 4.00 बजे IDIB6423202421		
बिंख वृद्धिशील राशि			
ई-नीलामी सेवा प्रदाता के प्लेटफॉर्म https://www.baanknet.in पर ई-नीलामी की तिथि एवं समय			
सम्पत्ति आईडी नं.			
बंधक संपत्ति का विवरण:— 2. दुकान नं0 10 (एलजीएफ), लैंबमार्क आकेंग्र, बादशाह नगर, रस्तोगी के नाम पर है, चौहददी : बिक्री विलेख के अनुसार : उत्तर: गलियारा दक्षिण: मिडी भर			
संपत्ति पर अधिभार	नगर निगम के पास		
आरक्षित मूल्य	₩. 18,95,000/-		
ईएमडी चरि	₩. 1,89,500/-		
Draw self-reflect surfer	= 25,000/		

43.700.000				11001000	
बिड वृद्धिशील राशि				₩. 25,000/-	
ई-नीलामी सेवा प्रदा पर ई-नीलामी की I	ता के प्लेटफॉर्म https: तिथि एवं समय		दिनांक 20/09/2025 पूर्वान्ड 11.00 बजे से अपरान्ड 4.00 बजे		
सम्पत्ति आईडी नं.			IDIB6423202422		
		g	R.		
बैंक की वेबसाइट	ई-नीलामी वेबसाइट	दस्तावेज (बिक्री सूचना छवि)	संपत्ति का स्थान	संपत्ति का वीकियो	संपत्ति के चित्र

सम्पर्क व्यक्ति : श्री आशीष जिन्दल नं 8397913078.

बोलीदाताओं को सलाह दी जाती है कि वें ऑनलाइन बोली में भाग लेने के लिए हमारे ई—नीलामी सेवा प्रदाता PSB Alliance Pvt. Ltd. की वेबसाइट (https://BAANKNET.com) देखें। तकनीकी सहायता के लिए कृपया हेल्यडेस्क नंबर 8291220220 और सेवा प्रदाताओं के हेल्प डेस्क में उपलब्ध अन्य हेल्प लाइन नंबरों पर कॉल करें। PSB Alliance Pvt. Ltd. के साथ पंजीकरण के लिए, कृपया https://BAANKNET.com पर संपर्क करें और ईएमडी के लिए कृपया support.BAANKNET@psballiance.com.पर मेल करें।

संपत्ति विवरण और संपत्ति की तस्वीर और नीलामी के नियम और शतों के लिए कृपया देखें (https://www.ebkray.in) और इस पोर्टल से संबंधित स्पष्टीकरण के लिए, कृपया PSB Alliance Pvt. Ltd हेल्प लाइन 'नंबर 8291220220 पर संपर्क करें। बोलीदाताओं को सलाह दी जाती है कि वे वेबसाइट https://BAANKNET.com में संपत्ति की खोज करते समय उपरोक्त संपत्ति की आईडी संo का प्रयोग करें।

प्राधिकृत अधिकारी दिनांक -01.09.2025 स्थान - लखनऊ

इंडियन बैंक 🧟 **Indian Bank** (भारत सरकार का उपक्रम) (A Govt. of India Undertaking) 🛆 इलाहाबाद ALLAHABAD दबावग्रस्त आस्ति प्रबन्धन शाखा

प्रथम तल, मुख्य शाखा मवन, हजरतगंज, लखनऊ-226001, फोन नं0-0522-2288988

परिशिष्ट-IV-A" (नियम 8 (6) परन्तुक देखें)

## अचल संपत्तियों की बिक्री के लिए बिक्री नोटिस

वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन तथा प्रतिभृति हित के प्रवर्तन अधिनियम (सरफेसी) 2002 की धारा 13 (4) के पठित नियम 8 (6) के अन्तर्गत बैंक में बंधक रखी अचल सम्पत्ति की ई-नीलामी की सूचना

रतद्वारा आम जनता को एवं विशेष रूप से ऋणी और जमानतकर्ता को सचित किया जाता है कि नीचे वर्णित अचल सम्पत्ति ऋण के सापेक्ष प्रतिभति लेनदार को बंधक की गई है. जिसका सांकेतिक कब्जा प्राधिकत अधिकारी, इंडियन बँक द्वारा ले लिया गया है. जिसको 'जैसा है जहां है", "जैसा है जो है" और "जो कुछ भी है" के आधार पर 20.09.2025 को विक्रय किया जायेगा। जिसमें ऋणी के वाते में दिनांक 08.08.2023 को रु. 2.05.03.411.00 (रूपये दो करोड़ पांच लाख तीन हजार चार सौ ग्यारह मात्र) एवं दिनांक 09.08.2023 से भविष्य का ब्याज, लागत, अन्य शुल्क और व्यय, इंडियन बैंक, एसएएमवी शाखा लखनऊ, सुरक्षित लेनदार के पास देय है, द्वारा:-**1. मेसर्स एसकेसी एग्स, (ऋणी व पार्टनर्शीप फर्म),** पार्के टॉवर-001, ग्राउंड फ्लोर, टॉवर-9 ओमेक्स हाइट्स, विमृति खंड, गोमती नगर, लखनऊ–226010, **2. श्री असीम असलम पुत्र स्व. असलम काज़मी (पार्टनर और** जुमानतकर्ता), फ्लैट नंबर 208, दूसरी मंजिल, अमांडा हाइट्स, गणेशपुर रहमानपुर, देवा रोड, लखनऊ–226028, **3. स्व. श्री आसिफ हमीद पत्र स्व. सैयद अब्दल हमीद,** निवासी फ्लैट नंबर 1102, एम्पायर एस्टेट, ओमेक्स हाइटस, विमति खंड, गोमती नगर, लखनऊ - 226010, स्व. श्री आसिफ हमीद पुत्र स्व. सैयद अब्दल हमीद (पार्टनर व जमानतकर्ता और बंधककर्ता), के कानूनी उत्तराधिकारियों के माध्यम से – (i) श्रीमती कनीज जहरा पत्नी स्व. श्री आसिफ हमीद, (ii) मास्टर सैयद अरहम हमीद पुत्र स्व. श्री आसिफ हमीद श्रीमती कनीज जहरा (प्राकृतिक अभिभावक) के माध्यम से, (iii) मास्टर सैयद अलमान पुत्र स्व. श्री आसिफ हमीद श्रीमती कनीज जहरा (प्राकृतिक अभिभावक) के माध्यम से, सभी निवासी पलेट नंबर 1102, एम्पायर एस्टेट ओमेक्स हाइट्स, विभृति खंड, गोमती नगर, लखनऊ – 226010, 4. श्रीमती कनीज जहरा पत्नी स्व. श्री आसिफ हमीद (जमानतकर्ता और बंधककर्ता), फ्लैट नंबर 1102, एम्पायर एस्टेट, ओमेक्स हाइट्स, विभृति खंड, गोमती नगर, लखनक - 226010, श्री अहसान अय्यूब पुत्र सैयद मोहम्मद अय्यूब (जमानतकर्ता और बंधककर्ता), पता 1 — 633 / 24, गुलजार कॉलोनी.

ई-नीलामी मोड के माध्यम से बिक्री के लिए लाई जाने वाली संपत्ति का विशिष्ट विवरण नीचे दिया गया है:

दस्तावेज (बिक्री

स्चना राशि)

सम्पत्ति का विस्तृत विवरण-: भ्योल्टी फार्म और भूमि स्थित गाटा संख्या ३१३, ३१९, ३६१, ३६५ और ३७४ कुल भूमि क्षेत्रफल १,४८२०। हेक्टेयर, रिथत ग्राम-मकद्मपुर, परगना-कुर्सी, तहसील-फतेहपुर, जिला-बाराबंकी, स्व. श्री आसिफ हमीद (अब कानूनी उत्तराधिकारियों के नाम पर म्यूटेटेड) और श्री अहसान अय्यूब के नाम पर, उप-पंजीयक, फतेहपुर के कार्यालय में बही संख्यों 1. जेल्द संख्या 4991, पृष्ठ 191 से 244 पर क्रमांक 5064 दिनांक 10.07.2018 को पंजीकृत, **विक्रय विलेख के अनुसार चौहददी-गाटा** संख्या 361, 365 और 374-:उत्तरः खेत खुशी राम, दक्षिणः लिंक रोड अटहरा, पूर्वः बंजर, पश्चिमः खेत सुरेश गाटा संख्या 313 और 319-:उत्तर: खेत गया प्रसाद और राम प्रसाद आदि, दक्षिण: खेत शिव मूरत (गुड्ड) आदि, पूर्व: खेत अयोध्या और राम सागर आदि. **पश्चिम**: खेत राम जियावन

QR CODE

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के चित्र

प्राधिकृत अधिकारी, इंडियन बैंक

फैज़ाबाद रोड, चिनहट, लखनऊ — 226028, पता 2 — पलैट नंबर 1201, कार्टन टावर, टावर — 2, ओमेक्स हाइट्स, विभूति खंड, गोमती

The state of the s	क्तेः 1. श्री आशीष जिन्दल, सम्पर्क नम्बरः 8397913078			
सम्पत्ति का अधिभार	ज्ञात नहीं			
आरक्षित मूल्य	₹5. 1,95,16,000 / -			
ईएमडी	₹5. 19,51,600 / -			
बिंड वृद्धिशील राशि	₹ 25,000 / -			
ई-नीलामी की तिथि व समय	दिनांक 20.09.2025 समय प्रातः 11:00 बजे से सायं 04:00 बजे तक			
सम्पत्ति आईडी संव	IDIB6423202445			
	लेने के लिए हमारे ई-नीलामी सेवा प्रदाता पीएसबी एलायंस प्राइवेट लिमिटेड की वेबसाइट । तकनीकी सहायता के लिए कृपया 8291220220 पर कॉल करें। पंजीकरण की स्थिति और			

ईएमडी की स्थिति के लिए कृपया support.BAANKNET@psballiance.com पर इंमेल करें। संपत्ति के विवरण एवं संपत्ति की तस्वीर एवं नीलामी के नियमों एवं शर्तों के लिए कृपया https://BAANKNET.com पर जाएं और इस

पोर्टल से संबंधित स्पष्टीकरण के लिए कृपया पीएसबी एलायंस प्राइवेट लिमिटेड, संपर्क नंबर 8291220220 पर संपर्क करें। बोलीदाताओं को सलाह दी जाती है कि वे https://BAANKNET.com के साथ वेबसाइट में संपत्ति की खोज करते समय ऊपर

स्थानः लखनऊ

उल्लिखित संपत्ति आईडी नंबर का उपयोग करें।

Lucknow

दिनांकः 01.09.2025

नगर, लखनक - 226010

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www.indianbank.in

ई-नीलामी की

वेबसाईट

epaper.jansatta.com