FINANCIAL EXPRESS

..continued from previous page Allocation to Market Maker (After Technical Rejections):

The Basis of Allotment to Market Maker, who have bid at Issue Price of Rs. 149 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e., for 66,000 shares the total number of shares allotted in this category is 66,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionanate shares available	4124514	ation plicant	Rati allotte applie	es to	Number of Successful applicants (after rounding off)	% to Total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(1	0)	(11)	(12)
1	66,000	- 1	100.00	66,000	100.00	66,000	66,000	66,000	1	1	81	100.00
	Total	31	100.00	66,000	100.00	66,000					্ৰ	100.00

The Board of Directors of the Company at its meeting held on September 04, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for Issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email ID's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 05, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to September 04, 2025. In case the same is not received within ten days. investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 04, 2025 ("Prospectus") filed with Registrar of Companies.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus dated August 21, 2025 and Prospectus dated September 04, 2025 filed with the Registrar of Companies (RoC), Kanpur. Investors may note the following modifications to the disclosures in the Red Herring Prospectus and Prospectus.

INITIAL PUBLIC ISSUE OF 13,09,000* EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs.149/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. 139/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO Rs. 1950.41 LAKHS ("ISSUE / OFFER"). THIS ISSUE INCLUDES A RESERVATION OF 66,000 EQUITY SHARES AGGREGATING TO Rs. 98.34 LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 26.51 % AND 25.18 %, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

*The company in consultation with the BRLM has increased the allotment to Individual Investor category by 1,000 shares for the purpose of making allotment in nimum lots as per proviso to Regulation 268(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as per page no. 88 of the Red Herring Prospectus and page no. 88 of the Prospectus of the Company. As a result, the total issue size has increased by 1,000 shares to 13,09,000 shares from the original 13,08,000 shares.

The information above modifies and updates the information (as applicable) in the Red Herring Prospectus and Prospectus. The Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Red Herring Prospectus and Prospectus.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashitla Securities Private Limited at www.maashitla.com . All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE

MAASHITLA SECURITIES PRIVATE LIMITED

451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India. Tel.: 011-47581432, Email: ipo@maashitla.com

Investor Grievance Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370

Date: September 05, 2025

Maashitla

Place: New Delhi

For Rachit Prints Limited Anupam Kansal

Managing Director THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RACHIT PRINTS LIMITED.

Rachit Prints Limited is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Kanpur. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the BOE at www.bseindia.com and website of Issuer Company at www.rachitprints.co.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 29 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **Public Announcement**



KRUPALU METALS LIMITED

(Formerly known as Krupalu Metals Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies – Gujarat Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205GJ2009PTC056265 issued by Registrar of Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation consequent upon conversion from Private Company to Public Limited of Incorporation conversion from Private Company to Public Limited of Incorporation conversion from Private Company to Public Limited (Incorporation Company to Pub Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus.

> Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996 E-Mail ID: compliance@krupalumetals.com; Website: www.krupalumetals.com; CIN: U27205GJ2009PLC056265

OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 ISSUE CLOSES ON: THURSDAY, SEPTEMBER 11, 2025*

UPI mandate end time and date shall be at 5:00 on the Offer Closing Date

The issue closing date has been revised and extended by one additional day to September 11, 2025.

be observed on Monday, September 08, 2025, in lieu of the earlier declared date of Friday, September 05, 2025.

*CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON SEPTEMBER 03, 2025 & PROSPECTUS DATED SEPTEMBER 01, 2025

This is with reference to the Pre-Issue Advertisement published on Wednesday, September 03, 2025, in the English National Daily "Financial Express" (all editions), Hindi National Daily "Jansatta" (all editions), and Regional National Daily "Janadesh", in relation to the Issue. Pursuant to the notification of the Maharashtra General Administration Department dated Wednesday, September 03, 2025, and the Reserve Bank of India (RBI) press release dated Thursday, September 04, 2025, it has been intimated that the holiday on account of Id-E-Milad shall now

Accordingly, investors are hereby informed that the Issue Period shall now be from Monday, September 11, 2025. The Issue was earlier scheduled to close on Wednesday, September 10, 2025. Consequently, the event timeline and related details have also been updated to reflect this change. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated Monday, September 01, 2025, and the Pre-Issue Advertisement published on Wednesday, September 03, 2025.

	*EVEN		
Bid Opening Date	September 08, 2025	Initiation of Unblocking of Funds/refunds (T+2 Day)	September 15, 2025
Bid Closing Date (T day)	September 11, 2025	Credit of Equity Shares to demat accounts of Allotees	September 15, 2025
		(T+2 Day)	
Finalization of basis of allotment with the Designated	September 12, 2025	Commencement of Trading of Equity Shares on the	September 16, 2025
Stock Exchange/ Allotment of Securities (T +1 day)		Stock Exchange (T+ 3 days)	

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4

pm on T day. Electronic Applications (Syndicate non-individual, non-individual applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate non-individual, non-individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day. UPI Mandate acceptance time: T day – 5 pm

Validation of bid details with depositories: From Issue opening date up to 5 pm on T day

Issue Closure

T day – 4 pm for QIB and NII categories

T day – 5 pm for Individual Applicants and other reserved categories

Bid Modification: From Issue opening date up to 5 pm on T day

EAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 27 A.J.C Bose Road, Kolkata-700020, West Bengal, India Elephone: 033 – 2289 5101 / 4603 2561 Imail: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Vebsite: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com EBI Registration No: INM000012185 EIN No: U74900WB2011PLC169377	CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-60020700/28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613	Pooja Gupta Company Secretary & Compliance Officer KRUPALU METALS LIMITED Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact No: + 91 7862060996 Email ID: compliance@krupalumetals.com Website: www.krupalumetals.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letter of appointment, non-credit of allotted equity shares in the respective beneficiary account, non receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Managers.

For KRUPALU METALS LIMITED

On behalf of the Board of Directors

Jagdish Parsottambhai Katariya **Managing Director**

DIN: 02513353

Place: Jamnagar, Gujarat Date: 05.09.2025







वर्थना फाइनेंस प्राइवेट लिमिटेड

पंजीकृत कार्यालयः नं. 5बीसी-110, वरसिद्धि, तीसरी मंजिल, बाहरी रिंग रोड, सर्विस रोड, गिसरा ब्लॉक, एचआरबीआर लेआउट, कल्याण नगर, बैंगलोर–560043, **वेबसाइट www.varthana.com, ईमेलः care@varthana.com , फोनः 080–68455777**, शाखा कार्यालयः बी–3 / 2, ओम साईं टावर्स, तीसरी मंजिल, विभूति खंड, सामने सीएनजी बस स्टैंड, गोमती नगर, लखनऊ—226010

अचल संपत्तियों की बिक्री के लिए नीलामी हेतु सार्वजनिक सूचना

इंडियन स्कूल फाइनेंस कंपनी (जिसे आगे "आईएसएफसी"कहा जाएगा) ने 29-02-2024 के असाइनमेंट डीड व अनुसार वित्तीय परिसंपत्तियों को मेसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, बैंगलोर (जिसे पहले थिरुमनी फाइनेंस प्राइवेट लिमिटेड के नाम से जाना जाता था) (जिसे आगे "वीएफपीएल" कहा जाएगा) को सौंप दिया है। वीएफपीएल ने आईएसएफसी का स्थान ले लिया है और वित्तीय परिसंपत्तियों के संबंध में आईएसएफसी के सभी अधिकार, शीर्षक और हित, अंतर्निहित सुरक्षा हितों, गारंटियों, प्रतिज्ञाओं के साथ, उधारकर्ता(ओं) द्वारा प्राप्त वित्तीय सहायता के संबंध में वीएफपीएल में निहित हो गए हैं और वीएफपीएल सुरक्षित लेनदार के रूप में अपने सभी अधिकारों का प्रयोग

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 9(1) के साथ पठित वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के तहत अचल संपत्ति की बिक्री के लिए नीलामी बिक्री सूचना। एतद्द्वार सामान्य तौर पर जनता और विशेष रूप से ऋणी और गिरवीकर्ता (ओं) को नोटिस दिया गया है कि नीचे वर्णित अचल संपत्तियां सुरक्षित लेनदार को गिरवी / चार्ज की गई हैं, जिसका कब्जा मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड, लखनऊ (पूर्व में थिरुमेनी फाइनेंस प्राइवेट लिमिटेड के रूप में जाना जाता है) के अधिकृत अधिकारी द्वारा लिया गया है, जिसे 22-09-2025 (सोमवार) को दोपहर 1 बजे नीचे उल्लिखित ऋण खाते की बकाया राशि की वसूली के लिए "जैसा है जहां है", "जो है जैसा है" और "जो कुछ भी है" के आधार पर बेचा जाएगा। उधारकर्ता(ओं) / बंधक(बंधकों)का विवरण / सुरक्षित आस्तियां / बकाया / आरक्षित मूल्य / नीलामी दिनांक और समय, ईएमडी और बोली वृद्धि राशि का उल्लेख

उधारकर्ताओं / बंधककर्ताओं का नामः 1. मेसर्स संस्कार डिग्री कॉलेज, अधिकृत हस्ताक्षरकर्ता द्वारा प्रतिनिधित्व, 2. मेसर्स स्वतंत्र गर्ल्स शिक्षण सोसाइटी, इसके सचिव द्वारा प्रतिनिधित्व, 3. श्री विनीत तिवारी, पुत्र दिनेश तिवारी, 4. श्री अंकित तिवारी, पुत्र दिनेश तिवारी, 5. श्रीमती अब हिलाशा तिवारी, पत्नी विनीत तिवारी, ऋण खाता संख्या 142106000002

कुल बकाया राशि का विवरण रुपये में: 25-04-2025 तक रु.3,93,54,112/- (कंवल तीन करोड़ तिरानवे लाख चौवन हजार एक सौ बारह रुपये)।

अचल संपत्ति का ब्योराः कुल मिलाकर, प्लॉट संख्या 2, 3, 4 और 5, भूमि खसरा संख्या 2256 का भाग, क्षेत्रफल 688.104 वर्ग मीटर, ग्राम कुशौरा हवाईपुर, परगना-काकोरी, तहसील और जिला लखनऊ में स्थित है और इसकी सीमाएँ इस प्रकार हैं: पूर्व में 12 मीटर चौड़ी सड़क, दक्षिण में 20 फीट चौड़ी सड़क, पश्चिम में 20 फीट चौड़ी सड़क उत्तर में प्लॉट संख्या 1, उसके बाद ओम प्रकाश रावत की भूमि। उपरोक्त संपत्ति/संपत्तियों का आरक्षित मूल्य रु 83.96,136 / - होगा और अग्रिम राशि (आरक्षित मूल्य का 10: अग्रिम राशि) रु. 8,39613.6 / - होगी।

इच्छुक बोलीदाताओं को केवाईसी दस्तावेजों (पैन कार्ड और आधार/वोटर आईडी/ड्राइविंग लाइसेंस) और किर्स अनुसूचित बैंक के डिमांड ड्राफ्ट / पे ऑर्डर के माध्यम से "मैसर्स वर्थना फाइनेंस प्राइवेट लिमिटेड" के पक्ष में और लखनऊ में देययोग्य 1,000 / – रुपये के गैर—वापसी योग्य निविदा शुल्क के साथ अपनी ईएमडी राशि 22–09–2025 (सोमवार) को शाम 5.00 बजे से पहले या उससे पहले जमा करनी चाहिए। नीलामी यहां आयोजित की जाएगी: बी-3/2, ओम साईं टावर्स, तीसरी मंजिल, विभूति खंड, सामने सीएनजी बस

बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया कंपनी की वेबसाइट में दिए गए लिंक : www.varthana.com संभावित बोलीदाता अधिकृत अधिकारी श्री सोहन लाल-फोन नंबर 9950606466, श्री अंशू शुक्ला – फोन नं.9839922434

स्टैंड, गोमती नगर, लखनऊ—226010 में 22—09—2025 (सोमवार) को दोपहर 1.00 बजे आयोजित की जाएगी।

से संपर्क कर सकते हैं। दिनांक : 06.09.2025, स्थान : लखनऊ

स्टैंडर्ड कैपिटल मार्केट्स लिमिटेड

सीआईएनः L74899DL1987PLC027057 पंजीकृत कार्यालयः जी–17 कृष्णा अपरा बिजनेस स्क्वायर एनएसपी पीतमपूरा नई दिल्ली 110034 ई-मेलः info@stancap.co.in

वेबसाइटः www.stancap.co.in, फोनः 011- 47461199 वीसी/ओएवीएम के माध्यम से वार्षिक आम बैठक बुलाने की सूचना

एकाद्दवारा सूचित किया जाता है कि स्टैंडर्ड कैपिटल मार्केट्स लिमिटेड (''कंपनी'') की वार्षिक आम बैठक ("एजीएम") मंगलवार, 30 सितंबर, 2025 को दोपहर 12.30 बजे वीडियो कॉन्फ्रेंसिंग (''वीसी'')/अन्य ऑडियो विजुअल माध्यमों (''ओएवीएम'') के माध्यम से कंपनी अधिनियम, 2013 ("अधिनियम") और उसके तहत बनाए गए नियमों और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के लागू प्रावधानों के अनुपालन में कॉर्पोरेट मामलों के मंत्रालय (एमसीए) के साथ एजीएम की सूचना में निर्धारित व्यवसाय को संचालित करने के लिए आयोजित की जाएगी।

संबंधित परिपत्रों के अनुपालन में, वार्षिक आम बैठक (एजीएम) की सूचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजी जाएगी जिनका ई–मेल पता कंपनी/ डिपॉजिटरी प्रतिभागियों के पास पंजीकृत है। उपरोक्त दस्तावेज कंपनी की वेबसाइट www.stancap.co.in और स्टॉक एक्सचेंज यानी बीएसई लिमिटेड की वेबसाइंट www.bseindia.com पर भी उपलब्ध होंगे।

सदस्यों द्वारा ईमेल पते पंजीकृत/अद्यतन करने का तरीका:

- भौतिक रूप में रखे गए शेयरों के लिए कंपनी के रिजस्ट्रार और ट्रांसफर एजेंट, स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड को info@skylinerta.com
- डीमैट रूप में रखे गए शेयरों के लिए कृपया अपने डिपॉजिटरी पार्टिसिपेंट (डीपी) से संपर्क करें

ई-वोटिंग के माध्यम से वोट डालने का तरीका:

सदस्यों को रिमोट ई-वोटिंग सुविधा के माध्यम से वार्षिक आम बैठक की सूचना में उल्लिखित कार्य पर अपना वोट डालने का अवसर मिलेगा। वार्षिक आम बैठक में भी ई-वोटिंग की सुविधा उपलब्ध कराई जाएगी और वार्षिक आम बैठक में उपस्थित होने वाले वे सदस्य जिन्होंने रिमोट ई-वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे वार्षिक आम बैठक में वोट कर सकेंगे। डीमैटरियलाइज्ड मोड, फिजिकल मोड में शेयर रखने वाले सदस्यों और जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं कराया है, उनके लिए वार्षिक आम बैठक के दौरान रिमोट ई-वोटिंग या ई-वोटिंग के माध्यम से वोट डालने का तरीका वार्षिक आम बैठक की सूचना में विस्तार से बताया गया

स्टैंडर्ड कैपिटल मार्केट्स लिमिटेड के लिए

दिनांकः 05/09/2025 स्थानः नई दिल्ली

"फॉर्म नं0. आईएनसी-26" |कंपनी (निगमन) निवम, 2014 के निवम 30 के अनुसार केन्द्रीय सरकार के समक्ष (क्षेत्रीय निदेशक, नई दिल्ली) उत्तरी क्षेत्र

कंपनी अधिनियम, 2013, की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम(5) के खंड (ए) के मामलें में

वेशाल एको आयरन प्राइवेट सिमिटेक (CIN: U27109DL2005PTC131794) कंपनी अधिनियम, 1956 के तहत पंजीकृत कंपनी, जिसका पंजीकृत कार्यालय 3379 आर्थपुरा पुरानी सब्जी मंडी, दिल्ली-110007 में है के मामलें में

..... आवेदक/वाचिकाकर्ता

एतदहारा सामान्य जनता को सूचित किया जाता है कि कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानान्तरित करने हेतु कंपनी अधिनियम, 2013 की धारा 13 के अन्तर्गत 14 अगस्त, 2028 को आयोजित असाधारण सामान्य बैठक के माध्यम से पारित विशेष प्रस्ताव के अनुकृत, केन्द्रीय सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) के समक्ष कंपनी की संस्था बहि नियमावली में परिवर्तन करने की वाधिका प्रस्तृत किया जाना कोई भी व्यक्ति जिसका हित कंपनी के पंजीकृत

कार्याक्षय के प्रस्तावित परिवर्तन से प्रमावित होने की संभावना है, वह निवेशक शिकावत फॉर्म दाखिल करके एमसीए-21 पोर्टल (www.mca.gov.in) पर जमा कर सकता है या अपने आपतियों को पंजीकृत डाक द्वारा एक इलफनाने के साथ भेज सकता है, जिसमें चसके हित की प्रकृति और विरोध के आधार बताए गए हों, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, दिल्ली, बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली -110003 फोनः 011-24366038, फैक्स 011-24366039 या rd.north@mca.gov.in पर इस नोटिस के प्रकाशन की तारीख से 14 (बाँदह) दिनों के भीतर आवेदक / याचिकाकर्ता कंपनी को उसके पंजीकृत कार्यालय में कपर तल्लिखित पते पर एक प्रति भेज सकता है।

विशाल एको आवरन प्राइवेट लिमिटेड हस्ता/-शरद कुमार जैन DIN 02658758 एसएकी- 173 शास्त्री नगर,

आवेदक की और से

गाजियाबाद-201001

SMARTEN

स्मार्टन पावर सिस्टम्स लिमिटेड

(पूर्व में स्मार्टन पावर सिस्ट्रम्स प्राइवेट लिमिटेड के नाम से जाना जाता था) पंजीकृत कार्योत्तय: 374, प्रथम तल, पेस सिटी-2, सेक्टर-37, गुरुग्राम, हरियाणा, भारत, 122001 सीआईएन: U31401HR2014PLC052897 फोन: +91 124 4720456 ईमेल: info@smartenpowersystems.com वेबसाइट: www.smartenpowersystems.com

ग्यारहवीं (11वीं) वार्षिक आम बैठक की सूचना

यह सुचित किया जाता है कि स्मार्टन पावर सिस्टम्स लिमिटेड (पूर्व में स्मार्टन पावर सिस्टम्स प्राइवेट लिमिटेड के नाम से जाना जाता था) ("कंप्रनी") की ग्यारहवीं (11वीं) वार्षिक आम बैठक ("एजीएम") मंगलवार, 30 सितंबर, 2025 को दोपहर 03:00 बजे (IST) कंपनी के पंजीकृत कार्यालय, 374, प्रथम तल, पेस सिटी-2, सेक्टर-37, गुरुग्राम, हरियाणा, भारत – 122001 पर आयोजित की

कंपनी ने 06 सितंबर, 2025 को उन सदस्यों को ई-मोड के माध्यम से ई-निर्देशों सहित एजीएम की सूचना और वार्षिक रिपोर्ट भेजी है, जिनके ईमेल आईडी कंपनी/आरटीए/डिपॉजिटरी प्रतिभागी(यों) के पास 29 अगस्त, 2025 (शुक्रवार) तक पंजीकृत थे। एजीएम की सूचना, जिसमें ई-वोटिंग की प्रक्रिया और तरीका सहित वार्षिक रिपोर्ट वित्तीय वर्ष 2024-25 के लिए सम्मिलित है, कंपनी की वेबसाइट www.smartenpowersystems.com, राष्ट्रीय स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com तथा सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिंमिटेड (सीडीएसएल) की वेबसाइट www.evotingindia.com

कंपनी अधिनियम, 2013 की धारा 108, कंपनियाँ (प्रबंधन और प्रशासन) नियम, 2014 (संशोधित) के नियम 20 और सेबी (लिस्टिंग ऑब्लिगेशन्स एंड डिस्क्लोजर रिकायरमेंटस। विनियम, 2015 के विनियम 44 तथा कॉरपोरेट कार्य मंत्रालय द्वारा जारी परिपत्रों के अनुपालन में, कंपनी अपने सदस्यों को सीडीएसएल (सेंट्ल डिपॉजिटरी सर्विसेज इंडिया लिमिटेड) के रिमोट ई-वोटिंग प्लेटफॉर्म के माध्यम से ई-वोटिंग की सुविधा उपलब्ध कराएगी।

रिमोट ई-वोटिंग की अवधि-

tribe & anne i arranara.	
ईवीएसएन (EVSN):	250829064
कट-ऑफ तिथि (मतदान हेतु पात्रता निर्धारित करने की):	शुक्रवार, 19 सितंबर, 2025
प्रारंभ:	शनिवार, 27 सितंबर, 2025 सुबह 9:00 बजे (IST)
समापनः	सोमवार, 29 सितंबर, 2025 शाम 5:00 बजे (IST)

उपरोक्त दिनांक एवं समय के बाद सदस्य इलेक्टॉनिक रूप से अपना वोट नहीं डाल पाएंगे और सीडीएसएल द्वारा ई-वोटिंग

- सविधा बंद कर दी जाएगी। • जो सदस्य रिमोट ई-वोटिंग के माध्यम से मतदान नहीं कर पाए हैं, वे एजीएम में उपलब्ध बैलट पेपर के माध्यम से मतदान कर सकते हैं। जो सदस्य पहले ही रिमोट ई-वोटिंग के माध्यम से वोट डाल बुके हैं, वे एजीएम में भाग ले सकते हैं, किंतू पुनः वोट डालने के पात्र नहीं
- सदस्यों के मतदान अधिकार, कट-ऑफ तिथि (19 सितंबर, 2025) को कंपनी की चुकता इक्किटी शेयर पूंजी में उनके हिस्सेदारी
- अनुपात के अनुसार होंगे। केवल वे व्यक्ति, जिनके नाम कट-ऑफ तिथि (19 सितंबर, 2025) को रजिस्टर ऑफ मेंबर्स अथवा डिपॉजिटरीज़ द्वारा संचालित लाभकारी मालिकों के रजिस्टर में दर्ज हैं, ई-वोटिंग की सुविधा का लाभ उठा सकेंगे।
- · जो भी व्यक्ति नोटिस भेजे जाने के बाद कंपनी के शेयर खरीदकर सदस्य बनते हैं और कट-ऑफ तिथि (19 सितंबर, 2025) को कंपनी के शेयर रखते हैं, वे एजीएम नोटिस के "रिमोट ई-वोटिंग हेतु सदस्यों के लिए निर्देश" अनुभाग का संदर्भ लेकर एजीएम में
- भाग ले सकते हैं और रिमोट ई-वोटिंग अथवा एजीएम के दौरान वोट डाल सकते हैं। ई-वोटिंग से संबंधित किसी भी प्रश्न या समस्या के लिए संपर्क करें: श्री राकेश दलवी, वरिष्ठ प्रबंधक, सीडीएसएल पता: ए विंग, 25वीं मंज़िल, मैराथन फ्यूचरएक्स, मफतलाल मिल कम्पाउंड्स, एन एम. जोशी मार्ग, लोअर परेल (ईस्ट), मुंबई - 400013 ईमेल:

helpdesk.evoting@cdslindia.com टोल-फ्री नंबर: 1800 21 09911 ई-वोटिंग के परिणाम एजीएम की समाप्ति के दो कार्य दिवसों के भीतर स्टॉक एक्सचेंज को प्रस्तुत किए जाएंगे, सेबी (LODR) विनियम, 2015 के विनियम 44 के अनुसार।

स्थान: गुरुग्राम दिनांक: 06 सितंबर, 2025

स्मार्टन पावर सिस्टम्स लिमिटेड के लिए रजनीश शर्मा पूर्णकालिक निदेशक

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विनीता गौतम

कंपनी सचिव

Public Announcement

KRUPALU METALS LIMITED

(Formerly known as Krupalu Metals Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies – Gujarat, Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205GJ2009PTC056265 issued by Registrar of Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited Company to Public Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus. Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996

OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

E-Mail ID: compliance@krupalumetals.com; Website: www.krupalumetals.com; CIN: U27205GJ2009PLC056265

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES

BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 ISSUE CLOSES ON: THURSDAY, SEPTEMBER 11, 2025*

UPI mandate end time and date shall be at 5:00 on the Offer Closing Date

 $^{\mathsf{k}}$ The issue closing date has been revised and extended by one additional day to September 11, 2025.

*CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON SEPTEMBER 03, 2025 & PROSPECTUS DATED SEPTEMBER 01, 2025

This is with reference to the Pre-Issue Advertisement published on Wednesday, September 03, 2025, in the English National Daily "Financial Express" (all editions), Hindi National Daily "Jansatta" (all editions), and Regional National Daily "Janadesh", in relation to the Issue.

Pursuant to the notification of the Maharashtra General Administration Department dated Wednesday, September 03, 2025, and the Reserve Bank of India (RBI) press release dated Thursday, September 04, 2025, it has been intimated that the holiday on account of Id-E-Milad shall now be observed on Monday, September 08, 2025, in lieu of the earlier declared date of Friday, September 05, 2025. Accordingly, investors are hereby informed that the Issue Period shall now be from Monday, September 08, 2025, to Thursday, September 11, 2025. The Issue was earlier scheduled to close on Wednesday, September 10, 2025. Consequently, the event timeline and related details have

also been updated to reflect this change. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated Monday, September 01, 2025, and the Pre-Issue Advertisement published on Wednesday, September 03, 2025.

*EVENT DETAILS Bid Opening Date September 08, 2025 Initiation of Unblocking of Funds/refunds (T+2 Day) September 15, 2025 **Bid Closing Date (T day)** September 11, 2025 **Credit of Equity Shares to demat accounts of Allotees** September 15, 2025 (T+2 Day) Finalization of basis of allotment with the Designated September 12, 2025 **Commencement of Trading of Equity Shares on the** September 16, 2025

Stock Exchange (T+ 3 days) Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors

Stock Exchange/ Allotment of Securities (T +1 day)

Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4

Electronic Applications (Syndicate non-individual, non-individual applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate non-individual, non-individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day. Bid Modification: From Issue opening date up to 5 pm on T day

Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm

Issue Closure

T day – 4 pm for QIB and NII categories

T day – 5 pm for Individual Applicants and other reserved categories

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
FINSHORE		Pooja Gupta	
FINSHORE Creating Enterprise Managing Varieties		Company Secretary & Compliance Officer KRUPALU METALS LIMITED	
	CAMEO	Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat,	
FINSHORE MANAGEMENT SERVICES LIMITED	CAMEO CORPORATE SERVICES LIMITED	India, 361009.	
Anandlok Building, Block-A, 2nd Floor, Room No. 207,	"Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India	Contact No: + 91 7862060996	
227 A.J.C Bose Road, Kolkata-700020, West Bengal, India	Telephone: +91-44-60020700/28460390	Email ID: compliance@krupalumetals.com	
Telephone: 033 – 2289 5101 / 4603 2561	Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya		
Email: info@finshoregroup.com		Website: www.krupalumetals.com	
Contact Person: Mr. S. Ramakrishna Iyengar	Website: www.cameoindia.com	Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to	
	Investor Grievance Email: investor@cameoindia.com	the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters	
Website: www.finshoregroup.com	SERI Registration Number: INR000003753	of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-	

For KRUPALU METALS LIMITED

On behalf of the Board of Directors

Jagdish Parsottambhai Katariya

Managing Director DIN: 02513353

Place: Jamnagar, Gujarat Date: 05.09.2025

epaper.jansatta.com

SEBI Registration Number: INR000003753

CIN: U67120TN1998PLC041613

receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related

queries and for redressal of complaints, investors may also write to the Lead Managers.

Lucknow

દ્દ - સપ્ટેમ્બર - ૨૦૨૫ - શનિવાર 6 - SEPTEMBER - 2025 - SATURDAY

JAMNAGAR



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KRUPALU METALS LIMITED

(Formerly known as Krupalu Metals Private Limited)



Our Company was originally incorporated as a Private Limited Company in the name of "Krupalu Engineering Services Private Limited" on March 05,2009 under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U29190GJ2009PTC056265 issued by Assistant Registrar of Companies – Gujarat Dadra and Nagar Havelli. Subsequently the name of our company was changed to "Krupalu Metals Private Limited" vide a fresh Certificate of Incorporation consequent upon name change of the Company dated September 16, 2011 bearing Corporate Identification Number U27205GJ2009PTC056265 issued by Registrar o Companies – Gujarat, Dadra and Nagar Havelli. Subsequently, our company gets converted into Public Limited Company under the Companies Act, 2013 and the name of our Company Was changed to "Krupalu Metals Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated June 20, 2024 bearing Corporate Identification Number U27205GJ2009PLC056265 issued by Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 141 of the Prospectus

Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat, India, 361009. Contact Person: Pooja Gupta, Company Secretary & Compliance Officer; Tel No: + 91 7862060996 E-Mail ID: compliance@krupalumetals.com; Website: www.krupalumetals.com; CIN: U27205GJ2009PLC056265

OUR PROMOTERS: MR. JAGDISH PARSOTTAMBHAI KATARIYA & MR. NAVINBHAI KATARIYA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS) AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 18,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF KRUPALU METALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,347.84 LAKHS ("THE ISSUE"), OF WHICH 94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 67.97 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,279.87 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 31.88% AND 30.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE

FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 13.39 TIMES BID CAN BE MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLE OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 08, 2025 **ISSUE CLOSES ON: THURSDAY, SEPTEMBER 11, 2025***

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	EVEN				
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Bid Closing Date (T day)	September 11, 2025	Credit of Equity Shares to demat accounts of Allotees	September 15, 2025		
		(T+2 Day)			
Finalization of basis of allotment with the Designated	September 12, 2025	Commencement of Trading of Equity Shares on the	September 16, 2025		
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Electronic Applications (Syndicate non-individual, non-individual applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate non-individual, non-individual applications of QIBs and NIIs) – Upto

12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

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Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm

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LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Values	CAMEO	Pooja Gupta Company Secretary & Compliance Officer KRUPALU METALS LIMITED Registered Office: Plot No 4345, GIDC PHASE-III, Dared Udhyognagar, Jamnagar, Gujarat,
FINSHORE MANAGEMENT SERVICES LIMITED	CAMEO CORPORATE SERVICES LIMITED	India, 361009.
Anandlok Building, Block-A, 2nd Floor, Room No. 207,	"Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India	Contact No: + 91 7862060996
227 A.J.C Bose Road, Kolkata-700020, West Bengal, India	Telephone: +91-44-60020700/28460390	Email ID: compliance@krupalumetals.com
Telephone: 033 – 2289 5101 / 4603 2561	Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya	Website: www.krupalumetals.com
Email: info@finshoregroup.com	Website: www.cameoindia.com	Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to
Contact Person: Mr. S. Ramakrishna Iyengar	Investor Grievance Email: investor@cameoindia.com	the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters
Website: www.finshoregroup.com	SEBI Registration Number: INR000003753	of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-
Investor Grievance Email: investors@finshoregroup.com		receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related
SEBI Registration No: INM000012185	CIN: U67120TN1998PLC041613	queries and for redressal of complaints, investors may also write to the Lead Managers.
CIN No: U74900WB2011PLC169377		

For KRUPALU METALS LIMITED On behalf of the Board of Directors

Place: Jamnagar, Gujarat Date: 05.09.2025

Jagdish Parsottambhai Katariya Managing Director DIN: 02513353

शिक्षक हिंपस निभित्त गुपरातना प शिक्षकीन राष्ट्रपतिस सन्भानित क्या गुपरातना राष्ट्रकोट, फेडा, सम्मानत गांधीनगर सने हमएना शिक्षको सन्भानित

સપ્ટેમ્બર, ૨૦૨૫) શિક્ષક દિવસ નિમિત્તે નવી દિલ્હીમાં આયોજિત એક કાર્યક્રમમાં દેશભરના શિક્ષકોને રાષ્ટ્રીય પુરસ્કારો એનાયત કર્યા હતા. જેમાં ગુજરાતના પણ પાંચ શિક્ષકોનો સમાવેશ થાય

શ્રી હિતેશ કુમાર પ્રવિણચંદ્ર ભુંડિયા, શ્રી સ્વામિનારાયણ ગુરુકુલ વિદ્યાલય, રાજકોટ

શ્રી હિતેશ કુમાર

પ્રવીણચંદ્ર ભુંડિયા રાજકોટમાં શ્રી સ્વામિનારાયણ ગુરુકુલ વિદ્યાલયમાં એક ઉચ્ચ કક્ષાના વિજ્ઞાન શિક્ષક અને મુખ્ય શિક્ષક છે, જેમની

કારકિર્દી નવીનતા, માર્ગદર્શન અને વિદ્યાર્થી વિકાસ પ્રત્યે ઊંડી પ્રતિબદ્ધતાથી સંપન્ન છે. તેમની સફર એક જુનિયર વૈજ્ઞાનિક તરીકે શરૂ થઇ હતી અને ત્યારથી તેઓ વ્યવહાર, અનુભવલક્ષી વિજ્ઞાન

રાષ્ટ્રપતિ શ્રીમતી દ્રૌપદી મુર્મુએ આજે (૫ શિક્ષણને પ્રોત્સાહન આપવામાં મુખ્ય વ્યક્તિ બની ગયા છે. શ્રી હિતેશ કુમારે અટલ ટિંકરિંગ લેબ સ્થાપિત કરવા માટે ?૨૦ લાખની ગ્રાન્ટ મેળવી હતી. વર્ગખંડ ઉપરાંત, શ્રી હિતેશ કુમારે સમુદાયમાં નોંધપાત્ર યોગદાન આપ્યું છે, જેમાં પેટન્ટ કરાયેલ આલ્કલાઇન વોટર ફિલ્ટર ડિઝાઇન કરવું, ''વિજ્ઞાન સફર'' અને વોટર રિચાર્જ પ્રોજેક્ટ્સ જેવા સામાજિક પહેલોનું આયોજન કરવાનું સામેલ છે.

શ્રી હિરેનકુમાર હસમુખભાઇ શર્મા, પ્રાથમિક શાળા વાવડી, ખેડા

શ્રી હિરેનકુમાર એક નવીન શિક્ષક છે જેમણે પરંપરાગત મુલ્યોને આધુનિક શિક્ષણ પદ્ધતિઓ સાથે સંકલિત કરીને તેમના વિદ્યાર્થીઓના સર્વાંગી



વિકાસ પર સતત ધ્યાન કેહ્નિર્દત કર્યું છે. તેમનો શીખનાર-કેહ્નિર્દત અભિગમ પ્રવૃત્તિ-આધારિત શિક્ષણ મોડ્યુલોના વિકાસ અને

અમલીકરણ, ગુજરાતીમાં સ્થાનિક શૈક્ષણિક સામગ્રીનું નિર્માણ અને વર્ગખંડમાં જોડાણ વધારવા માટે DIKSHA અને YouTube જેવા ડિજિટલ સાધનોના વ્યુહાત્મક ઉપયોગમાં પ્રતિબિંબિત થાય છે.

ડો. અમિત કુમાર દ્વિવેદી એન્ટ્રપ્રિન્યોરશિપ ડેવલપમેન્ટ ઇહ્નિલ્ટટ્યુટ ઓફ ઇહ્નિડયા (EDII), ગાંધીનગર

ડો. અમિત કુમાર દ્ધિવેદી એન્ટ્રપ્રિન્યોરશિપ ડેવલપમેન્ટ ઇિફલ્ટટ્યૂટ ઓફ ઇહ્નિડયા માં પ્રોફેસર છે. તેઓ



ફેમિલી બિઝનેસ અને ન્યૂ વેન્ચર ક્રિએશન પર અભ્યાસક્રમો શીખવે છે. તેમની સંશોધન કુશળતા ઉદ્યોગસાહસિક શિક્ષણ અને નીતિમાં રહેલી છે, જે અગ્રણી પીઅર-સમીક્ષા જર્નલો અને પુસ્તકોમાં પ્રકાશિત થાય છે. નોંધનીય છે કે, તેમણે ઘણા ગ્લોબલ એન્ટરપ્રિન્યોરશિપ મોનિટરઇક્ષિડયા નેશનલ રિપોર્ટ્સ (૨૦૧૪-૨૦૨૪) અને મહિલા ઉદ્યોગસાહસિકતા પર એક આંતરરાષ્ટ્રીય અહેવાલના સહ-લેખક છે

પ્રો. ઉર્વિશ સોની ઇન્સ્ટ્રુમેન્ટેશન અને કંટ્રોલ એિત્રફનિયરિંગ વિભાગ, સરકારી પોલિટેકનીક કોલેજ, અમદાવાદ

ઉર્વિશ સોની ઇન્સ્ટ્રમેન્ટેશન અને કંટ્રોલ એિફફનિયરિંગ વિભાગમાં લેક્ચરર છે. રિલાયન્સ ઇન્ડસ્ટ્રીઝમાં અગાઉના ઔદ્યોગિક અનુભવ સાથે, તેઓ શૈક્ષણિક ક્ષેત્રમાં

વાસ્તવિક દુનિયાનો અનુભવ લાવે છે. તેમણે પ્રોજેક્ટ અને ઇનોવેશન લેબ, એક મોડેલ સ્ટાર્ટઅપ ઇકોસિસ્ટમની સ્થાપના કરી, અને દરેક વિદ્યાર્થીમાં રોજગારી અને ઉદ્યોગસાહસિક કૌશલ્યોને વિકસાવવા માટે વન સ્ટુડન્ટ વન લ્ૠિલ મોમેન્ટમ શરૂ કર્યું હતું.

સુશ્રી ભાવિનીબેન દિનેશભાઇ દેસાઇ, GUPS, ભેંસરોડ, દમણ, દાદરા અને નગર હવેલી અને દમણ અને દીવ

શ્રીમતી ભાવિનીબેન GUPS, ભેંસરોડ ખાતે ૨૬ વર્ષથી વધુ સેવા આપતા સમર્પિત શિક્ષક ભાવિનીબેન દેસાઇએ અસાધારણ નેતૃત્વ અને પ્રતિબદ્ધતા દર્શાવી છે. ઇન્ચાર્જ મુખ્ય શિક્ષક તરીકે,



તેમણે વિવિધ સરકારી ફરજોમાં સક્રિયપણે યોગદાન આપ્યું છે અને કોમ્પ્લેક્સ વડા અને રમતગમત સંયોજક જેવી મુખ્ય ભૂમિકાઓ નિભાવી છે.તેમની નવીન શિક્ષણ પદ્ધતિઓમાં સ્માર્ટ ટીવીનો ઉપયોગ અને કચરામાંથી ઓછા ખર્ચે શિક્ષણ સહાય બનાવવાનો સમાવેશ થાય છે. આ પ્રયાસોથી માત્ર શિક્ષણમાં વધારો થયો નથી પરંતુ તેમની શાળાએ સતત ચાર વર્ષ સુધી રમતગમતમાં ડિલ્ટિક્ટ ચેહ્નિખયન શીલ્ડ પણ જીત્યો છે.